cristie software

CBMR

Cristie Bare Machine Recovery

Automated Disaster Recovery User Guide

For Windows

May 2014

Version 7.1

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1 Introduction

This document describes how to configure and run automated disaster recoveries in conjunction with one of the Cristie range of bare machine disaster recovery products; CBMR in this case.

The steps required to *prepare* for automated Disaster Recovery (DR) are as follows:

1. Install the CBMR product
2. Create the system configuration
3. Create a system backup
4. Create an automated DR answer file
5. Optionally inject the answer file into the DR recovery environment or copy to a Windows compatible removable device (e.g. USB disk)

The steps required to *run* an automated DR are as follows:

1. If the DR answer file is located on a removable device, ensure it is connected to the recovery machine
2. Boot the customised DR recovery environment

Each process is explained in the following chapters of this document.

1.1 Document conventions

The following typographical conventions are used throughout this guide:

`/etc/passwd`	represents command-line commands, options, parameters, directory names and filenames
Next >	used to signify clickable buttons on a GUI dialogue
Note:	describes something of importance related to the current topic

2 Preparation

To enable successful automated DR, the following steps should be taken.

2.1 Install CBMR

Run a normal installation of the Cristie CBMR product. Refer to the separate product **Installation and Licensing Guide** for instructions on how to do this.

The Cristie **Answer File Creator** (AFC) program will be installed along with the main product.

2.2 Create System Configuration

With CBMR, a system configuration will be captured to the system during the installation. If this isn't triggered manually, run the supplied **CBMRCfg.exe** program from the script **RunCBMR.cmd** or ensure the Cristie backup is configured to create the configuration as part of a Pre-Sched operation.

Refer to the separate **CBMR User Guide** for further details on this.

2.3 Create System Backup

Use the CBMR GUI or command-line program to create a full backup as described in the separate **CBMR User Guide** document.

2.4 Create Answer File For Automated DR

During an interactive DR session, the user would normally specify recovery parameters. Such parameters would typically include:

- setup network details (DHCP/static IP, gateway IP etc)
- network details of the Cristie server (hostname/IP address, port no.)
- automatic/manual recovery
- define disk partition layout for recovery
- select partitions to recover
- commence SystemState/file restore
- view/copy log files
- re-boot after DR
- driver location for dissimilar recovery where applicable

During an unattended DR, this same information must be prepared in advance - captured to an answer file and made available to the DR environment as part of the DR start-up process.

Cristie supply an **Answer File Creator** (AFC) tool with their BMR products to help you create the answer file. The format of the file is in the form of a structured INI file and may be edited by any Windows editor such as Notepad or Wordpad. However, it is strongly recommended that the AFC tool is used to initially create the answer file.

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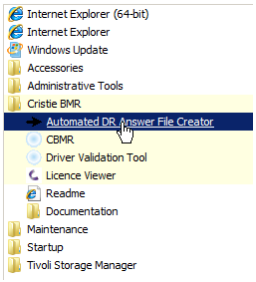
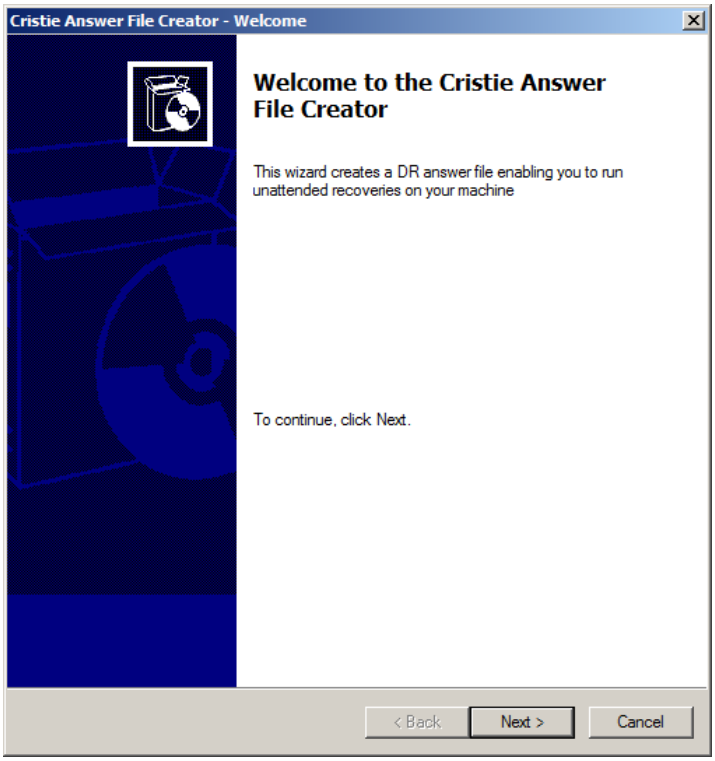
2.4.1 Running the Cristie Answer File Creator Tool

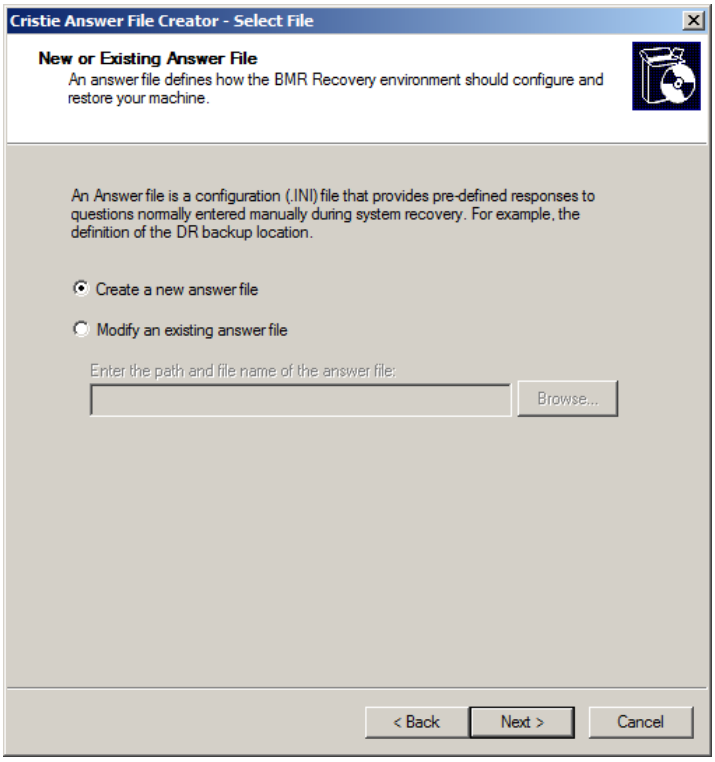
Run the **AFC** tool from the **Windows Start** menu:



This will invoke the AFC Welcome dialogue:

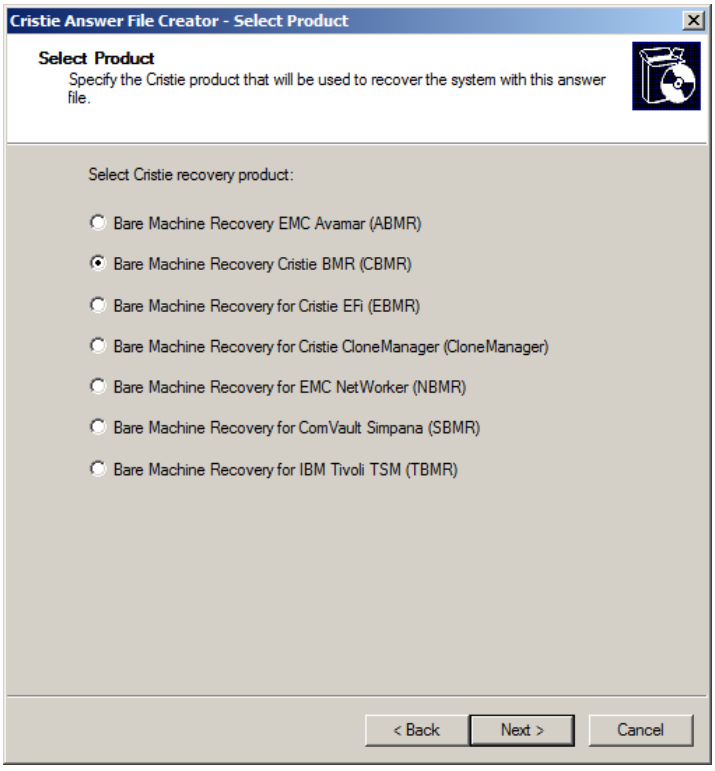

Cristie Answer File Creator - Welcome
Welcome to the Cristie Answer File Creator
This wizard creates a DR answer file enabling you to run unattended recoveries on your machine
To continue, click Next.
< Back
Next >
Cancel

Select Next> to continue to the following dialogue where you can choose to modify an existing file or create a new one.


Cristie Answer File Creator - Select File
New or Existing Answer File
An answer file defines how the BMR Recovery environment should configure and restore your machine.
An Answer file is a configuration (.INI) file that provides pre-defined responses to questions normally entered manually during system recovery. For example, the definition of the DR backup location.
Create a new answer file
Modify an existing answer file
Enter the path and file name of the answer file:
Browse...
< Back
Next >
Cancel

Select **Create a new answer file** and click the Next> button. You can then select the Cristie BMR product that the answer file is being created for.

> *Note: you may use the Next> and <Back buttons at any time to change information you have already entered before creating the answer file. Select Cancel at any time to abandon the answer file creation process and exit the program.*


Cristie Answer File Creator - Select Product
Select Product
Specify the Cristie product that will be used to recover the system with this answer file.
Select Cristie recovery product:
Bare Machine Recovery EMC Avamar (ABMR)
Bare Machine Recovery Cristie BMR (CBMR)
Bare Machine Recovery for Cristie EFi (EBMR)
Bare Machine Recovery for Cristie CloneManager (CloneManager)
Bare Machine Recovery for EMC NetWorker (NBMR)
Bare Machine Recovery for ComVault Simpana (SBMR)
Bare Machine Recovery for IBM Tivoli TSM (TBMR)
< Back
Next >
Cancel

Choose the CBMR product and select Next>.

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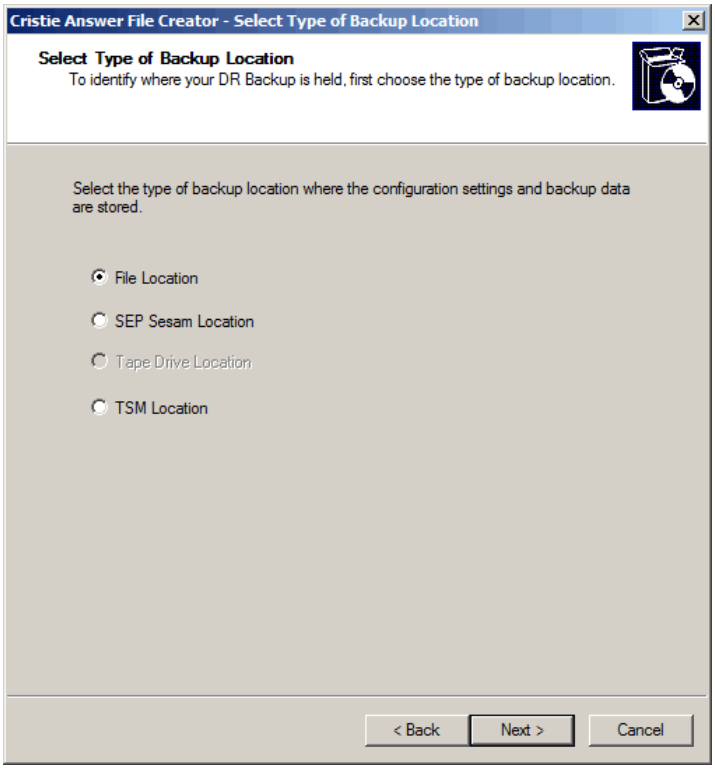
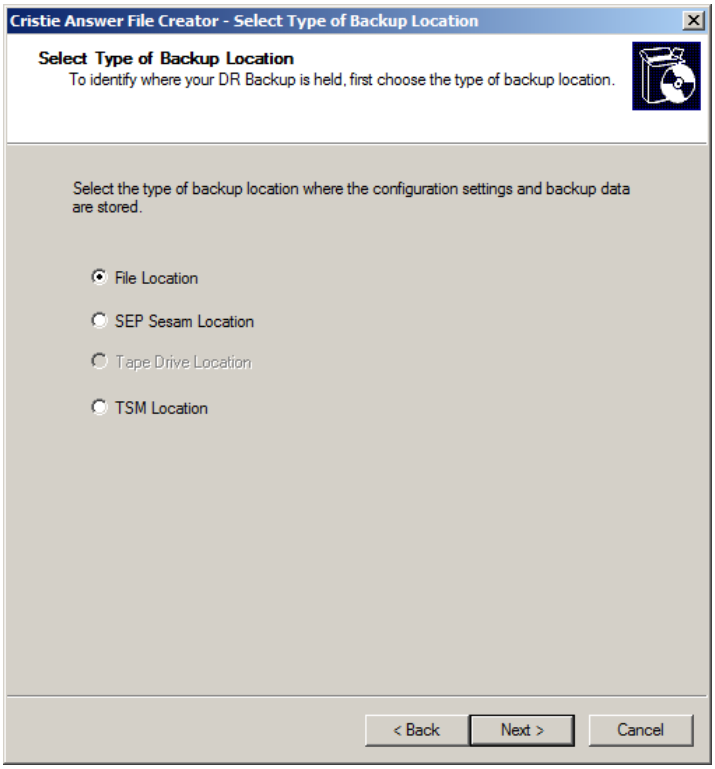
Select the type of backup location where your DR backup is held. Currently this is either a File, SEP Sesam or TSM location.


Cristie Answer File Creator - Select Type of Backup Location
Select Type of Backup Location
To identify where your DR Backup is held, first choose the type of backup location.
Select the type of backup location where the configuration settings and backup data are stored.
File Location
SEP Sesam Location
Tape Drive Location
TSM Location
< Back
Next >
Cancel

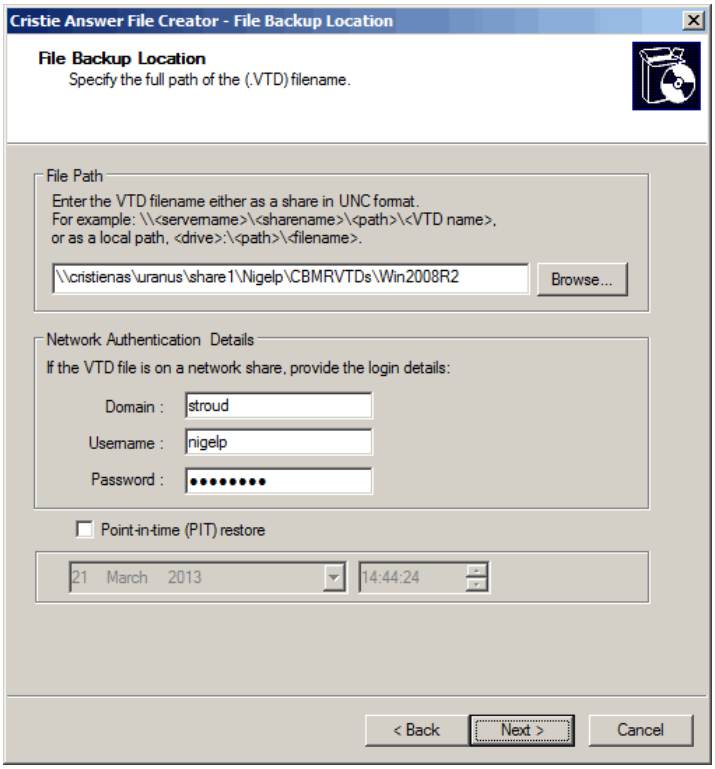
Note: Currently automated recovery from a locally attached physical Tape device is not supported.

2.4.1.1 Restore From a File Location

Select **'File Location'**:


Cristie Answer File Creator - Select Type of Backup Location
Select Type of Backup Location
To identify where your DR Backup is held, first choose the type of backup location.
Select the type of backup location where the configuration settings and backup data are stored.
File Location
SEP Sesam Location
Tape Drive Location
TSM Location
< Back
Next >
Cancel

Select Next> to proceed to the **File Location** specification details. Provide the full path to the VTD and the corresponding network authentication details:


Cristie Answer File Creator - File Backup Location
File Backup Location
Specify the full path of the (.VTD) filename.
File Path
Enter the VTD filename either as a share in UNC format.
For example: \\<servername>\<sharename>\<path>\<VTD name>,
or as a local path, <drive>:\<path>\<filename>.
\\cristienas\uranus\share1\Nigelp\CBMRVTDs\Win2008R2
Browse...
Network Authentication Details
If the VTD file is on a network share, provide the login details:
Domain : stroud
Username : nigelp
Password : ••••••••
Point-in-time (PIT) restore
21 March 2013
14:44:24
< Back
Next >
Cancel

Note: Point-in-time selections are not supported for VTD recoveries.

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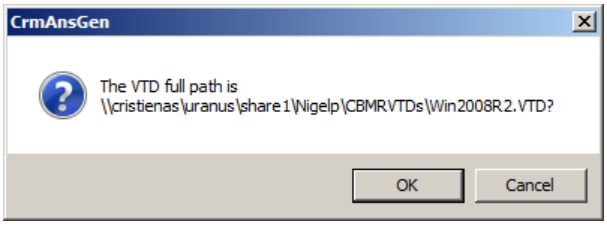
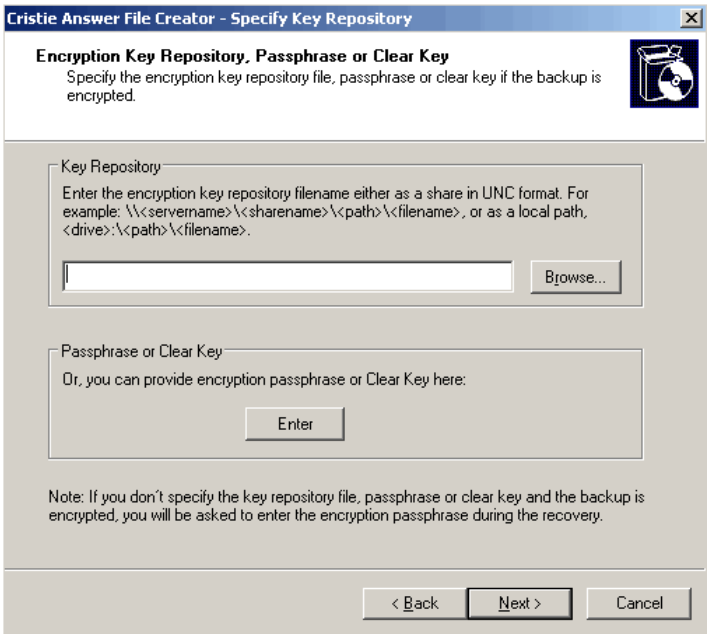
Select Next> to continue. Before moving onto the next dialogue a confirmation prompt will be displayed to allow the path to be confirmed.



If anything looks wrong select Cancel to return to the path setup dialogue and make the relevant corrections. If the path is correct select OK to continue.

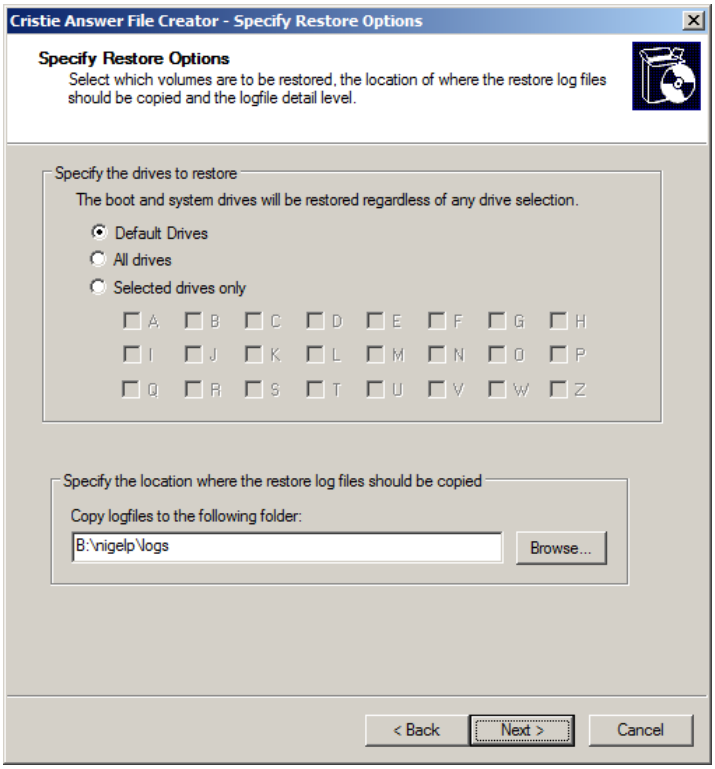
Next, if the backup is encrypted, specify the location of the encryption key repository file if one exists, or the passphrase/clear key. If the backup is not encrypted, proceed to the next dialogue.



Press Next> to continue to the **Specify Restore Options** dialogue. Here you may specify whether just the default system drive (partition or volume) will be restored, or **All drives** or **Selected drives**. Select individual disks as **A**, **B**, **C** ... etc.

Specify where you want the restore log files to be copied at the end of DR process.

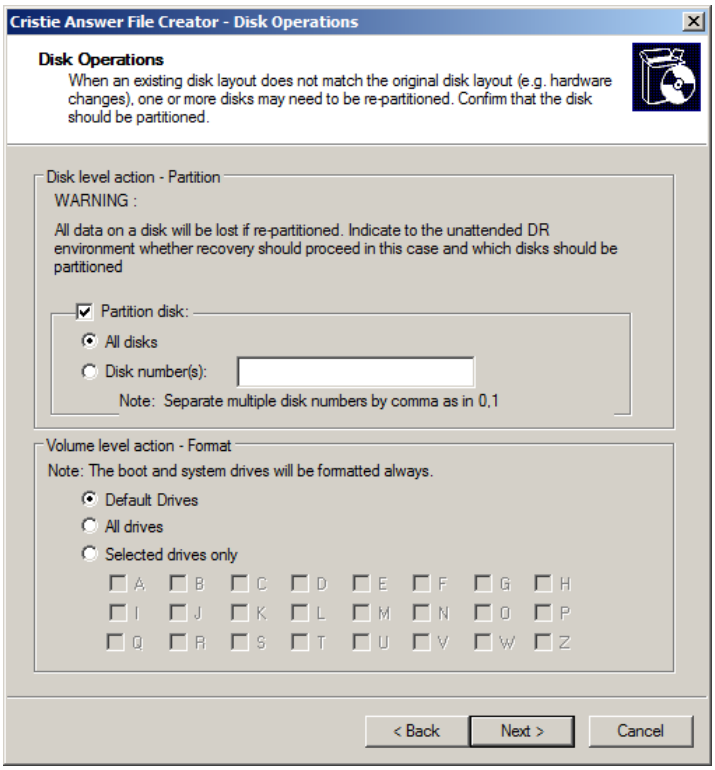
Note: the facility to specify the detail level is not available within CBMR.


Cristie Answer File Creator - Specify Restore Options
Specify Restore Options
Select which volumes are to be restored, the location of where the restore log files should be copied and the logfile detail level.
Specify the drives to restore
The boot and system drives will be restored regardless of any drive selection.
Default Drives
All drives
Selected drives only
A B C D E F G H
I J K L M N O P
Q R S T U V W Z
Specify the location where the restore log files should be copied
Copy logfiles to the following folder:
B:\nigelp\logs
Browse...
< Back
Next >
Cancel

Select Next> to continue to the **Disk Operations** dialogue.

Here you may select either **All disks** or specific **Disk number(s)** to be partitioned. Disks are identified by number **0, 1, 2** etc. Commas are required.

You may also select **Default Drives**, **All drives** or **Selected drives only** to be formatted on restore. Select individual disks as **A**, **B**, **C** ... etc.


Cristie Answer File Creator - Disk Operations
Disk Operations
When an existing disk layout does not match the original disk layout (e.g. hardware changes), one or more disks may need to be re-partitioned. Confirm that the disk should be partitioned.
Disk level action - Partition
WARNING :
All data on a disk will be lost if re-partitioned. Indicate to the unattended DR environment whether recovery should proceed in this case and which disks should be partitioned
Partition disk:
All disks
Disk number(s):
Note: Separate multiple disk numbers by comma as in 0,1
Volume level action - Format
Note: The boot and system drives will be formatted always.
Default Drives
All drives
Selected drives only
A B C D E F G H
I J K L M N O P
Q R S T U V W Z
< Back
Next >
Cancel

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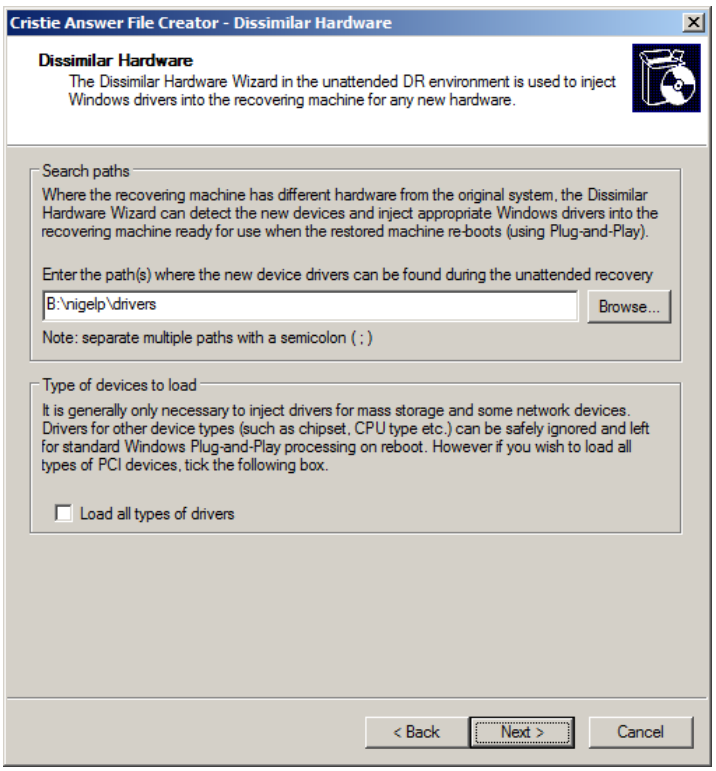
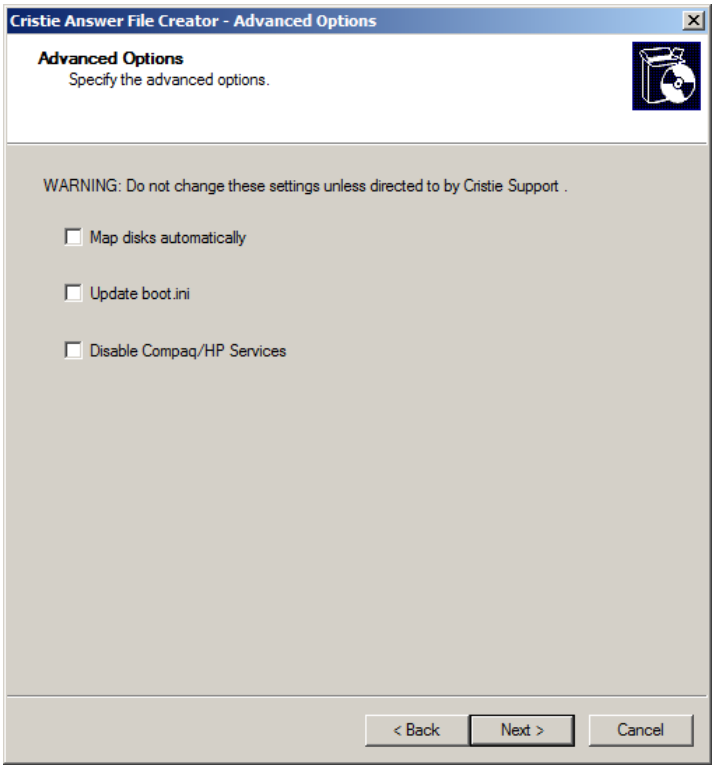
Select Next>. If the DR is to dissimilar hardware (ie. not the original system), then the recovered system may require new drivers to support different mass storage or network controllers. These new drivers are supplied by the customer and must be accessible to the **Dissimilar Hardware Wizard** (DHW) during the recovery process. Specify the location of a folder (or folders) where the DHW will retrieve these drivers from. For example, this could be a locally attached device like a USB disk or a network share, or both.

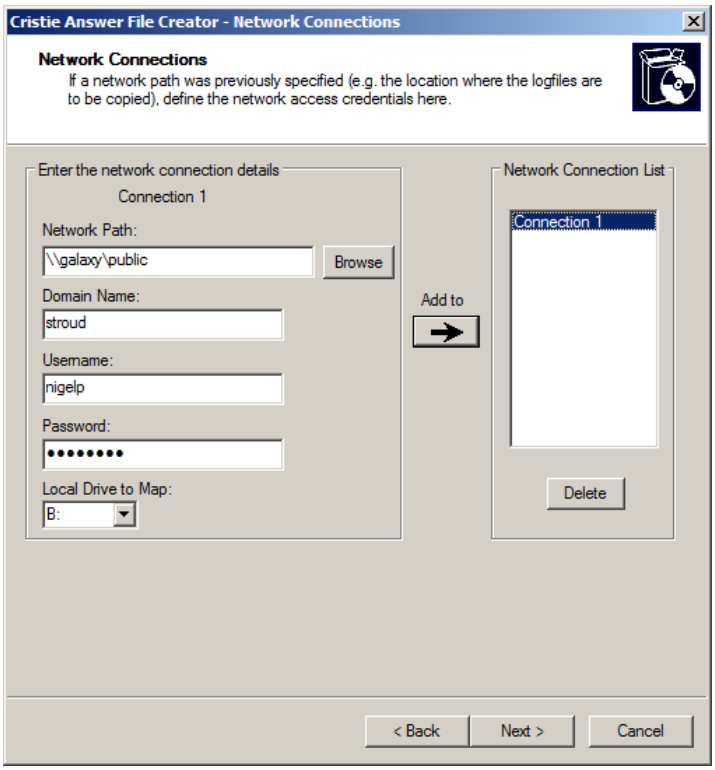

Cristie Answer File Creator - Dissimilar Hardware
Dissimilar Hardware
The Dissimilar Hardware Wizard in the unattended DR environment is used to inject Windows drivers into the recovering machine for any new hardware.
Search paths
Where the recovering machine has different hardware from the original system, the Dissimilar Hardware Wizard can detect the new devices and inject appropriate Windows drivers into the recovering machine ready for use when the restored machine re-boots (using Plug-and-Play).
Enter the path(s) where the new device drivers can be found during the unattended recovery
B:\nigelp\drivers
Browse...
Note: separate multiple paths with a semicolon (;)
Type of devices to load
It is generally only necessary to inject drivers for mass storage and some network devices. Drivers for other device types (such as chipset, CPU type etc.) can be safely ignored and left for standard Windows Plug-and-Play processing on reboot. However if you wish to load all types of PCI devices, tick the following box.
Load all types of drivers
< Back
Next >
Cancel

Typically, only mass storage and network controllers need to be considered. However, if all driver classes need to be examined, select the '*Load all types of drivers'* tick box. Select Next> to continue to the **Advanced Options** dialogue.

Unless **Cristie Support** direct you to change these settings, leave them at their default settings.


Cristie Answer File Creator - Advanced Options
Advanced Options
Specify the advanced options.
WARNING: Do not change these settings unless directed to by Cristie Support .
Map disks automatically
Update boot.ini
Disable Compaq/HP Services
< Back
Next >
Cancel

Press Next> to continue to the **Network Connections** dialogue. Here you can define a list of network connection credentials that will be used by automated DR to access any network shares identified in earlier dialogues (eg. copy log files, DHW drivers etc).



Press the Add to-> button to add a new definition to the Connection list. Use the Delete button to remove an existing Connection definition. Press Next> to continue to the **Cloning Options** dialogue. This allows you to automatically change the hostname and/or the IP address of the recovered system.

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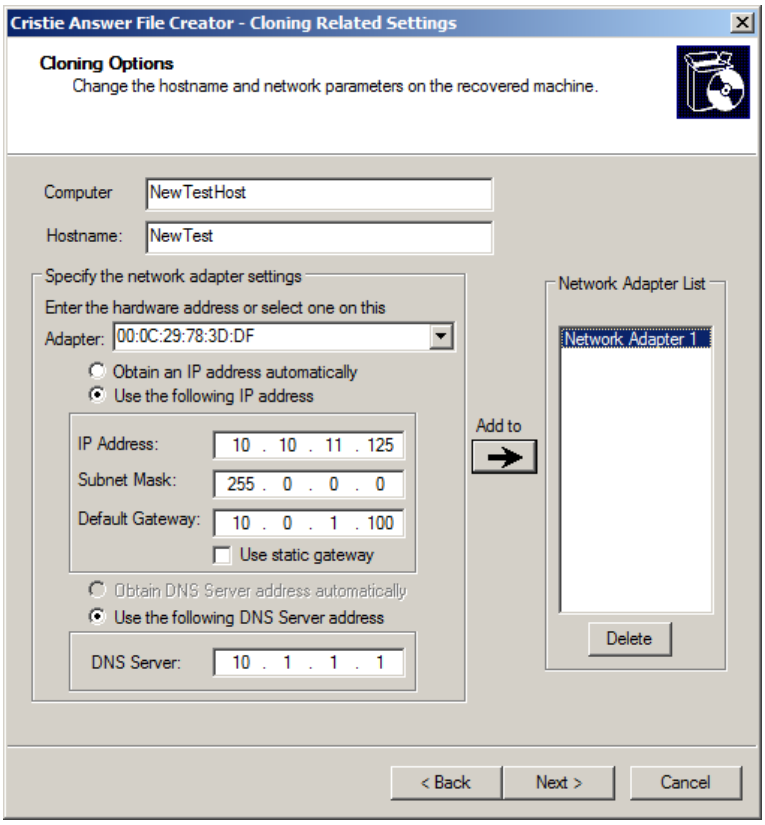
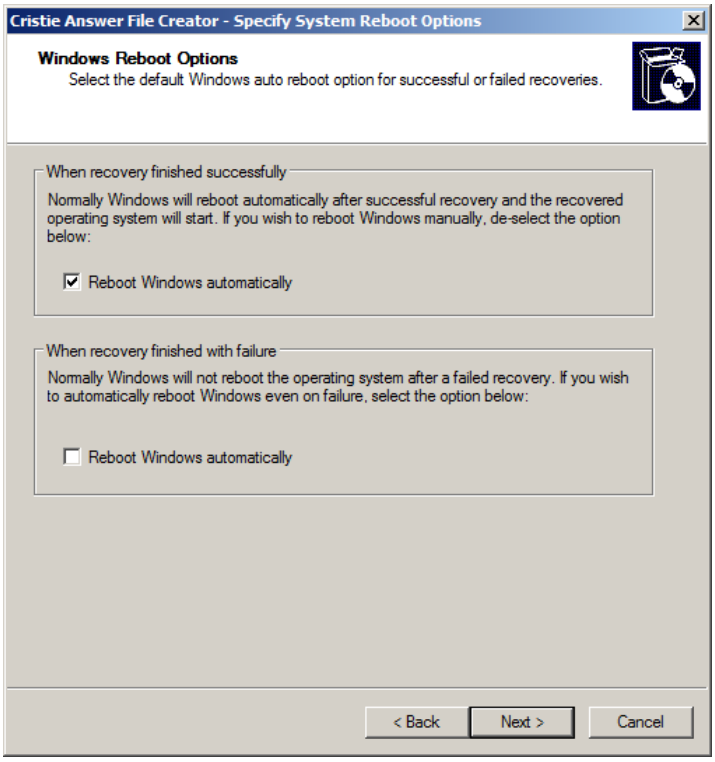


Add a new name for the recovered system in the **Computer** field. Change the hostname if required in the **Hostname** field.

The IP address can be changed for each adapter on the system. Note the adapter is identified by MAC address. This can be extracted from the current system or new adapters on a dissimilar target system. In the latter case identify the new adapters by MAC address (i.e. enter a new address in the **Adapter** field).

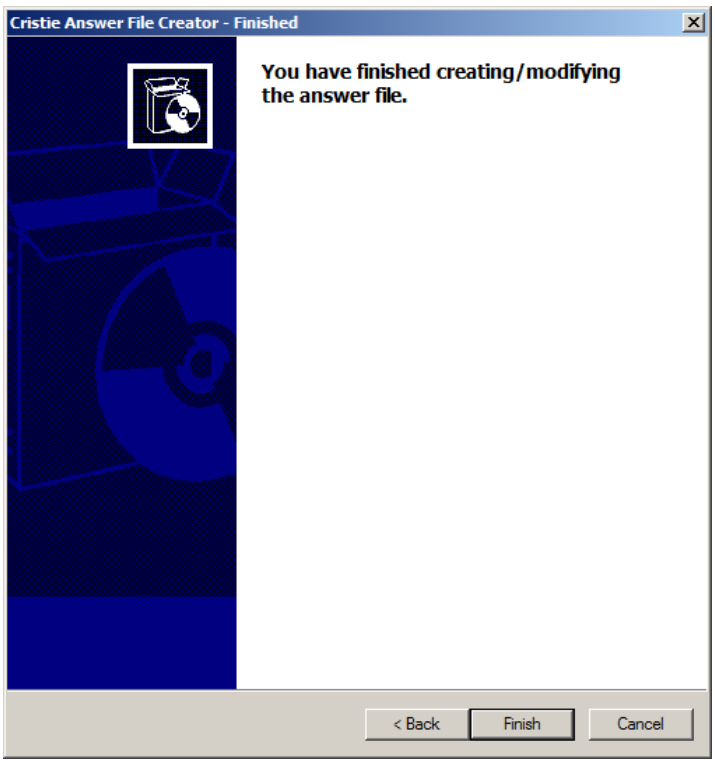
Note: These settings apply to the recovery environment only - not the restored machine.

Press the Add to-> button to add a new definition to the Adapter list. Use the Delete button to remove an existing Adapter definition. Press Next> to continue to the **Reboot Options** dialogue.


Cristie Answer File Creator - Specify System Reboot Options
Windows Reboot Options
Select the default Windows auto reboot option for successful or failed recoveries.
When recovery finished successfully
Normally Windows will reboot automatically after successful recovery and the recovered operating system will start. If you wish to reboot Windows manually, de-select the option below:
Reboot Windows automatically
When recovery finished with failure
Normally Windows will not reboot the operating system after a failed recovery. If you wish to automatically reboot Windows even on failure, select the option below:
Reboot Windows automatically
< Back
Next >
Cancel

Specify how the automated DR should handle the post recovery reboot when the DR finishes with success or failure. If the DR is successful, select the automatic reboot option. If the DR fails, it is unlikely that the reboot will succeed, so there is little point in proceeding with the reboot. However, if a reboot should be attempted, even in a failure scenario, tick the failure auto reboot option.

The completion of the Answer File definition is confirmed with the following dialogue:



Select Finish to generate the answer file. A pop-up will be displayed prompting for the name and

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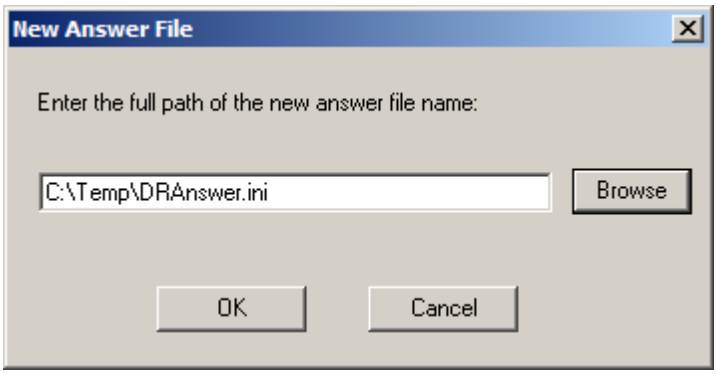
location of where the AFC should create the answer file.



Select a path and press OK. This will create a file called `DRAnswer.ini` in the `C:\Temp` folder.

Note: the answer file MUST be called DRAnswer.ini when transferred to the ISO.

Answer File Content Example:

```
[ProductType]
Product = "CBMR"

[CbmrCmdBackupLocation]
FilePath=\\cristienas\uranus\share1\Nigelp\CBMRVTDs\Win2008R2.VTD
FileDomain=stroud
FileUserName=nigelp
FilePassword=Encrypted: 95860A8F6B9FBE1F
DeviceType=File
EncryptLocType=
PointInTime=
[RestoreData]

[LogFiles]
LogfileCopyPath = "B:\nigelp\logs"

[NetLogin]
Connection1 = "params.Connection1"

[params.Connection1]
NetworkPath = "\\galaxy\public"
Domain = "stroud"
Username = "nigelp"
Password = "Encrypted: 95860a8f6b9fbe1f"
MapToDrive = "B:"

[System]
RebootOnSuccess = "True"
RebootOnFailure = "False"

[DiskOperation]
FormatVolume = "Default"

[DissimilarHardware]
DriverPaths = "B:\nigelp\drivers"

[Cloning]
ChangeComputerName="NewTestHost"
ChangeHostName="NewTest"
ChangeNetworkSettings1 = "params.cloning.nic1"

[params.cloning.nic1]
AdapterName = ""
HardwareAddress = "00-0C-29-78-3D-DF"
IPAddress = "10.10.11.125"
SubnetMask = "255.0.0.0"
Gateway = "10.0.1.100"
DnsServer = "10.1.1.1"
```

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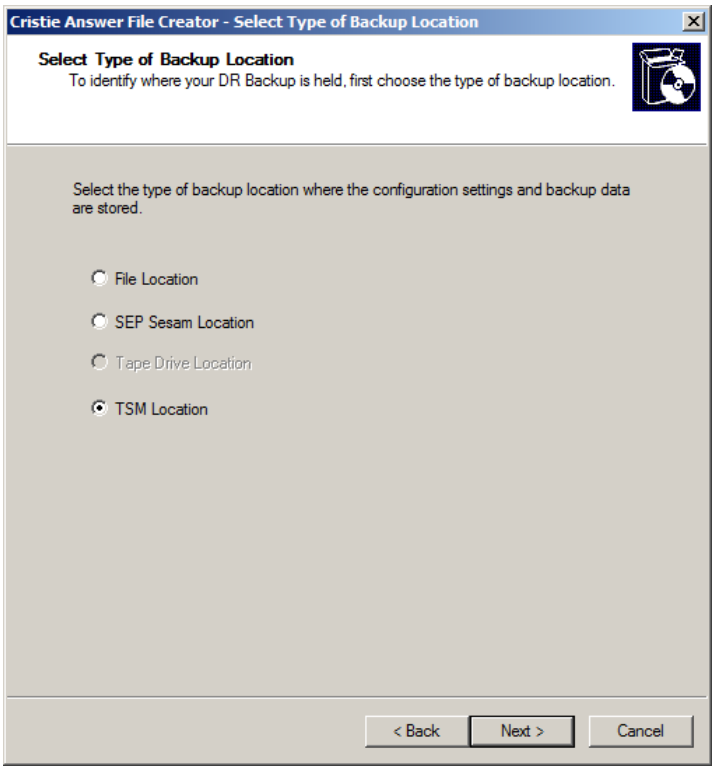
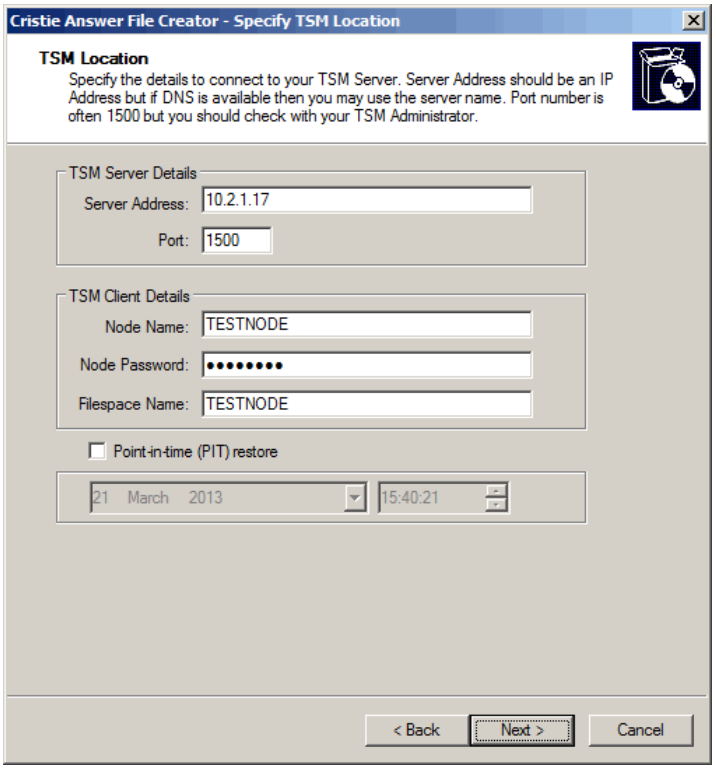
2.4.1.2 Restore From a TSM Location

Select **'TSM Location'**.

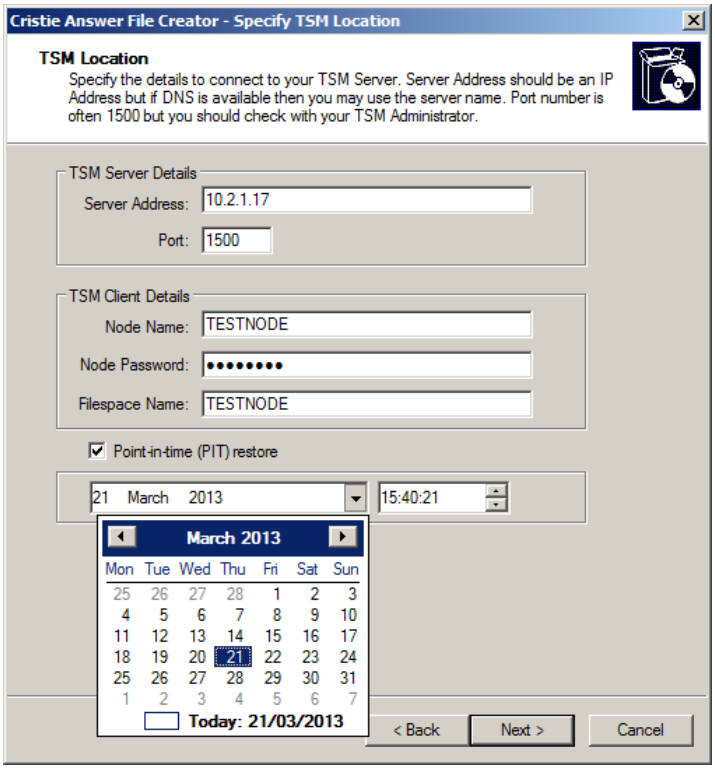

Cristie Answer File Creator - Select Type of Backup Location
Select Type of Backup Location
To identify where your DR Backup is held, first choose the type of backup location.
Select the type of backup location where the configuration settings and backup data are stored.
File Location
SEP Sesam Location
Tape Drive Location
TSM Location
< Back
Next >
Cancel

Select Next> to proceed to the **TSM Location** specification details.

Identify the name or IP address of your TSM server and the TSM Node/Filespace containing your backup:

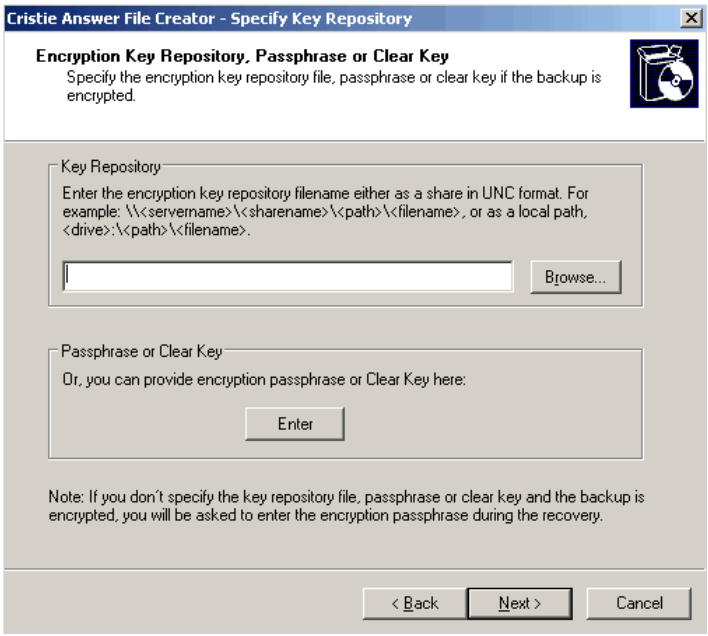

Cristie Answer File Creator - Specify TSM Location
TSM Location
Specify the details to connect to your TSM Server. Server Address should be an IP Address but if DNS is available then you may use the server name. Port number is often 1500 but you should check with your TSM Administrator.
TSM Server Details
Server Address: 10.2.1.17
Port: 1500
TSM Client Details
Node Name: TESTNODE
Node Password: ••••••••
Filespace Name: TESTNODE
Point-in-time (PIT) restore
21 March 2013
15:40:21
< Back
Next >
Cancel

It may be that you want to restore the system to a specific **Point-in-Time** (PIT). If this is the case, select the restore date and time by ticking the PIT tick box. This will open up the date/time dialogue:


Cristie Answer File Creator - Specify TSM Location
TSM Location
Specify the details to connect to your TSM Server. Server Address should be an IP Address but if DNS is available then you may use the server name. Port number is often 1500 but you should check with your TSM Administrator.
TSM Server Details
Server Address: 10.2.1.17
Port: 1500
TSM Client Details
Node Name: TESTNODE
Node Password: ••••••••
Filespace Name: TESTNODE
Point-in-time (PIT) restore
21 March 2013
15:40:21
March 2013
Mon Tue Wed Thu Fri Sat Sun
25 26 27 28 1 2 3
4 5 6 7 8 9 10
11 12 13 14 15 16 17
18 19 20 21 22 23 24
25 26 27 28 29 30 31
1 2 3 4 5 6 7
Today: 21/03/2013
< Back
Next >
Cancel

Select Next> to continue.

If the backup is encrypted, specify the location of the encryption key repository if one exists, or the passphrase/clear key. If the backup is not encrypted, proceed to the next dialogue.


Cristie Answer File Creator - Specify Key Repository
Encryption Key Repository, Passphrase or Clear Key
Specify the encryption key repository file, passphrase or clear key if the backup is encrypted.
Key Repository
Enter the encryption key repository filename either as a share in UNC format. For example: \\<servername>\<sharename>\<path>\<filename>, or as a local path, <drive>:\<path>\<filename>.
Browse...
Passphrase or Clear Key
Or, you can provide encryption passphrase or Clear Key here:
Enter
Note: If you don't specify the key repository file, passphrase or clear key and the backup is encrypted, you will be asked to enter the encryption passphrase during the recovery.
< Back
Next >
Cancel

Select Next> to continue to the **Specify Restore Options** dialogue. Here you may specify whether just the default system drive (partition or volume) will be restored, or **All drives** or **Selected drives**. Select individual disks as **A**, **B**, **C** ... etc.

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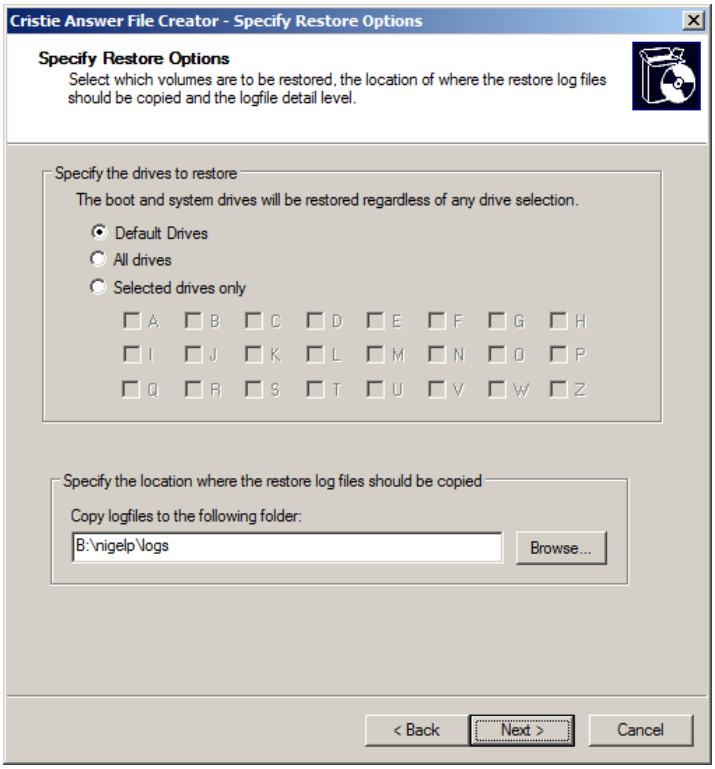
Specify where you want the restore log files to be copied at the end of DR process.

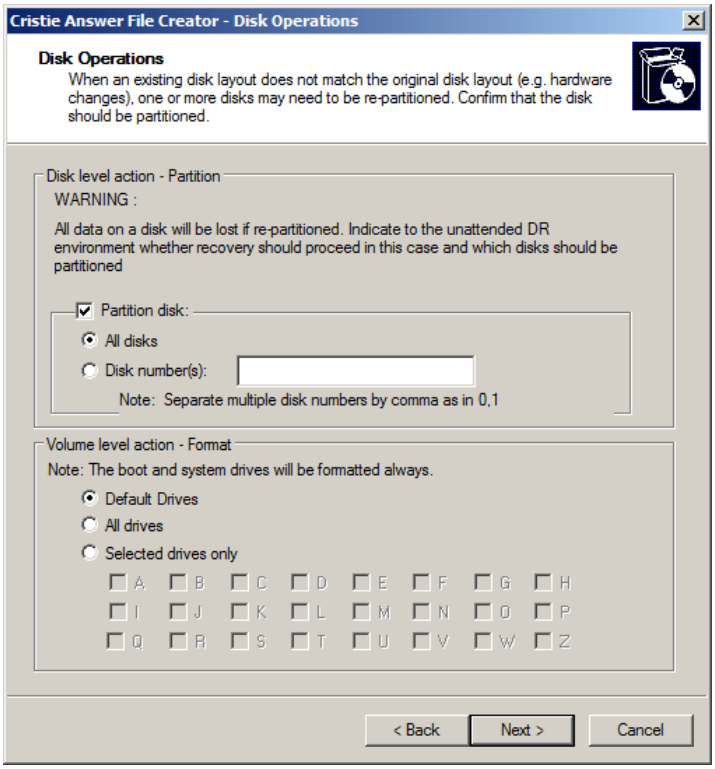
Note: the facility to specify the detail level is not available within CBMR.


Cristie Answer File Creator - Specify Restore Options
Specify Restore Options
Select which volumes are to be restored, the location of where the restore log files should be copied and the logfile detail level.
Specify the drives to restore
The boot and system drives will be restored regardless of any drive selection.
Default Drives
All drives
Selected drives only
A B C D E F G H
I J K L M N O P
Q R S T U V W Z
Specify the location where the restore log files should be copied
Copy logfiles to the following folder:
B:\nigelp\logs
Browse...
< Back
Next >
Cancel

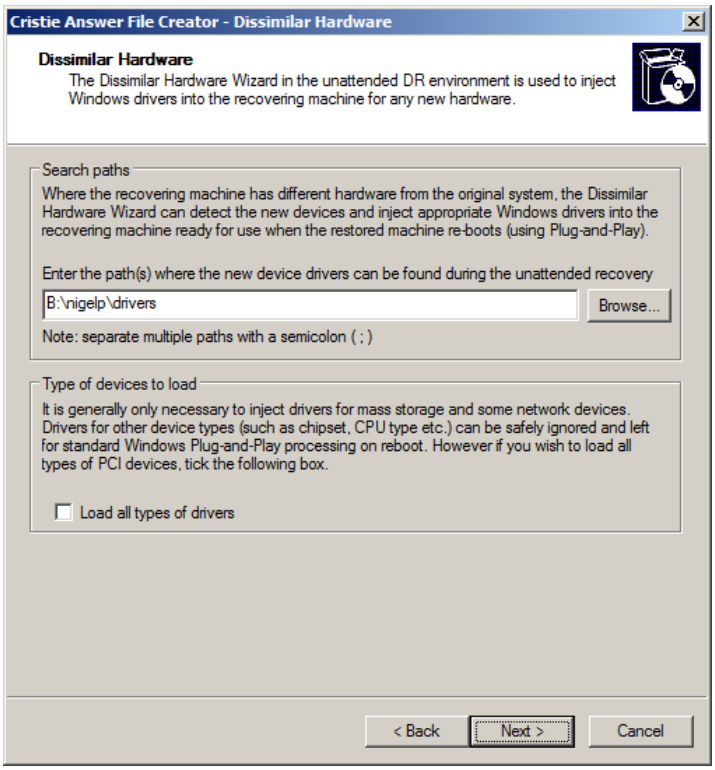
Select Next> to continue to the **Disk Operations** dialogue.

Here you may select either **All disks** or specific **Disk number(s)** to be partitioned. Disks are identified by number **0, 1, 2** etc. Commas are required.

You may also select **Default Drives**, **All drives** or **Selected drives only** to be formatted on restore. Select individual disks as **A**, **B**, **C** ... etc.


Cristie Answer File Creator - Disk Operations
Disk Operations
When an existing disk layout does not match the original disk layout (e.g. hardware changes), one or more disks may need to be re-partitioned. Confirm that the disk should be partitioned.
Disk level action - Partition
WARNING :
All data on a disk will be lost if re-partitioned. Indicate to the unattended DR environment whether recovery should proceed in this case and which disks should be partitioned
Partition disk:
All disks
Disk number(s):
Note: Separate multiple disk numbers by comma as in 0,1
Volume level action - Format
Note: The boot and system drives will be formatted always.
Default Drives
All drives
Selected drives only
A B C D E F G H
I J K L M N O P
Q R S T U V W Z
< Back
Next >
Cancel

Select Next>. If the DR is to dissimilar hardware (ie. not the original system), then the recovered system may require new drivers to support different mass storage or network controllers. These new drivers are supplied by the customer and must be accessible to the **Dissimilar Hardware Wizard** (DHW) during the recovery process. Specify the location of a folder (or folders) where the DHW will retrieve these drivers from. For example, this could be a locally attached device like a USB disk or a network share, or both.


Cristie Answer File Creator - Dissimilar Hardware
Dissimilar Hardware
The Dissimilar Hardware Wizard in the unattended DR environment is used to inject Windows drivers into the recovering machine for any new hardware.
Search paths
Where the recovering machine has different hardware from the original system, the Dissimilar Hardware Wizard can detect the new devices and inject appropriate Windows drivers into the recovering machine ready for use when the restored machine re-boots (using Plug-and-Play).
Enter the path(s) where the new device drivers can be found during the unattended recovery
B:\nigelp\drivers
Browse...
Note: separate multiple paths with a semicolon (;)
Type of devices to load
It is generally only necessary to inject drivers for mass storage and some network devices. Drivers for other device types (such as chipset, CPU type etc.) can be safely ignored and left for standard Windows Plug-and-Play processing on reboot. However if you wish to load all types of PCI devices, tick the following box.
Load all types of drivers
< Back
Next >
Cancel

Typically, only mass storage and network controllers need to be considered. However, if all driver

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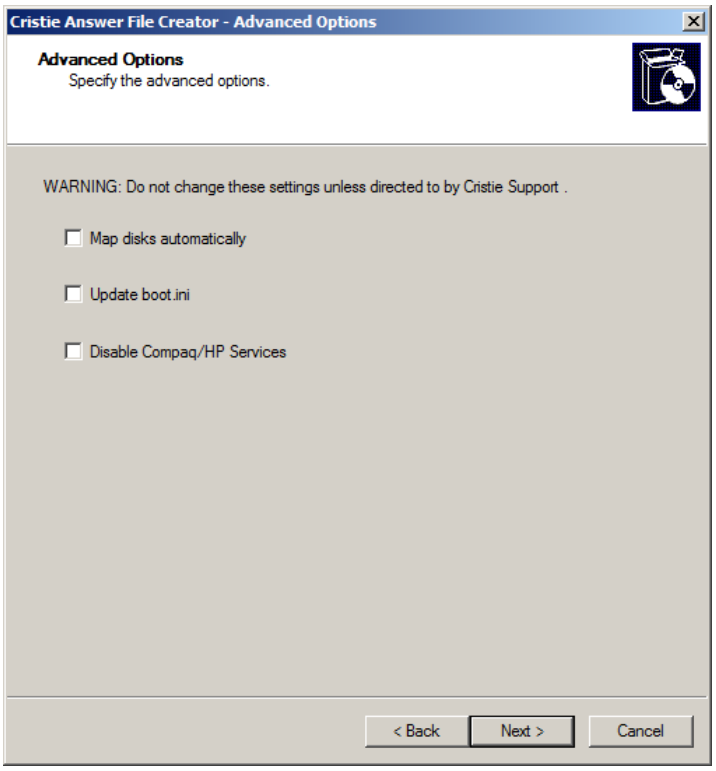
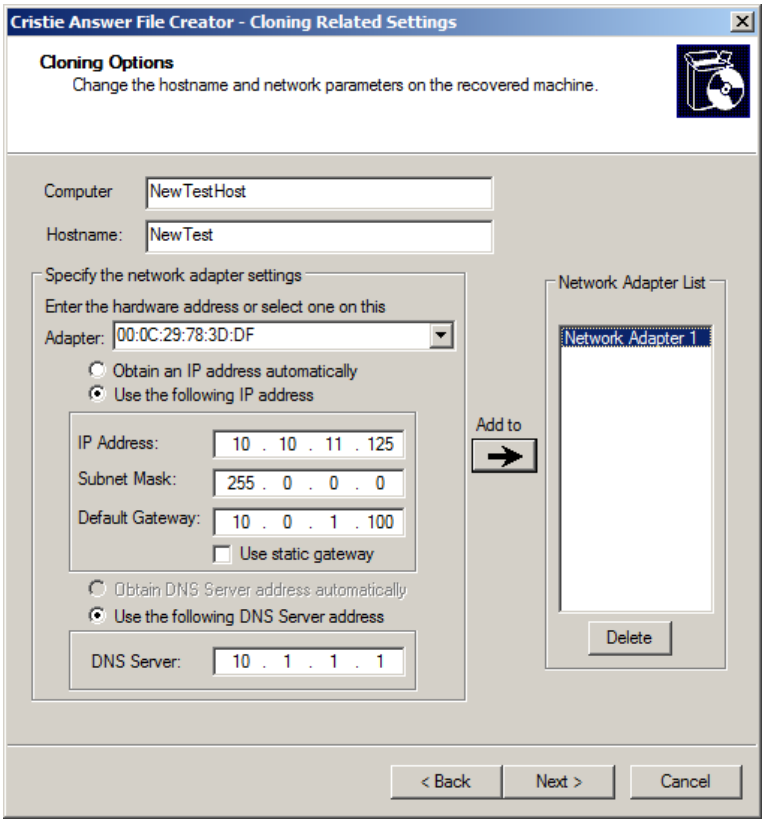
classes need to be examined, select the *Load all types of drivers* tick box. Select Next> to continue to the **Advanced Options** dialogue.

Unless **Cristie Support** direct you to change these settings, leave them at their default settings.


Cristie Answer File Creator - Advanced Options
Advanced Options
Specify the advanced options.
WARNING: Do not change these settings unless directed to by Cristie Support .
Map disks automatically
Update boot.ini
Disable Compaq/HP Services
< Back
Next >
Cancel

Press Next> to continue to the **Cloning Options** dialogue. This allows you to automatically change the hostname and/or the IP address of the recovered system.



Add a new name for the recovered system in the **Computer** field. Change the hostname if required in the **Hostname** field.

The IP address can be changed for each adapter on the system. Note the adapter is identified by MAC address. This can be extracted from the current system or new adapters on a dissimilar target system. In the latter case identify the new adapters by MAC address (i.e. enter a new address in the **Adapter** field).

Note: These settings apply to the recovery environment only - not the restored machine.

Press the Add to-> button to add a new definition to the Adapter list. Use the Delete button to remove an existing Adapter definition. Press Next> to continue to the **Reboot Options** dialogue.

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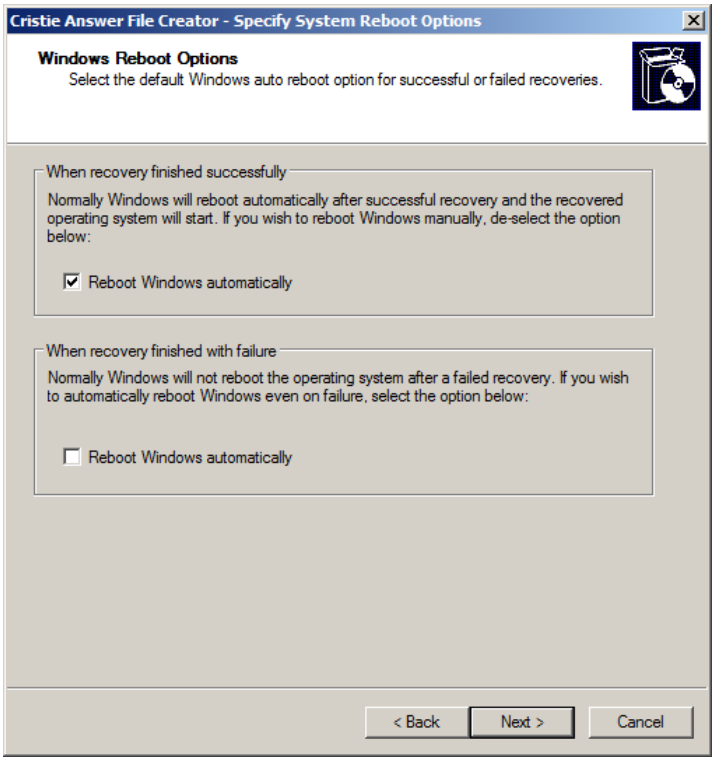
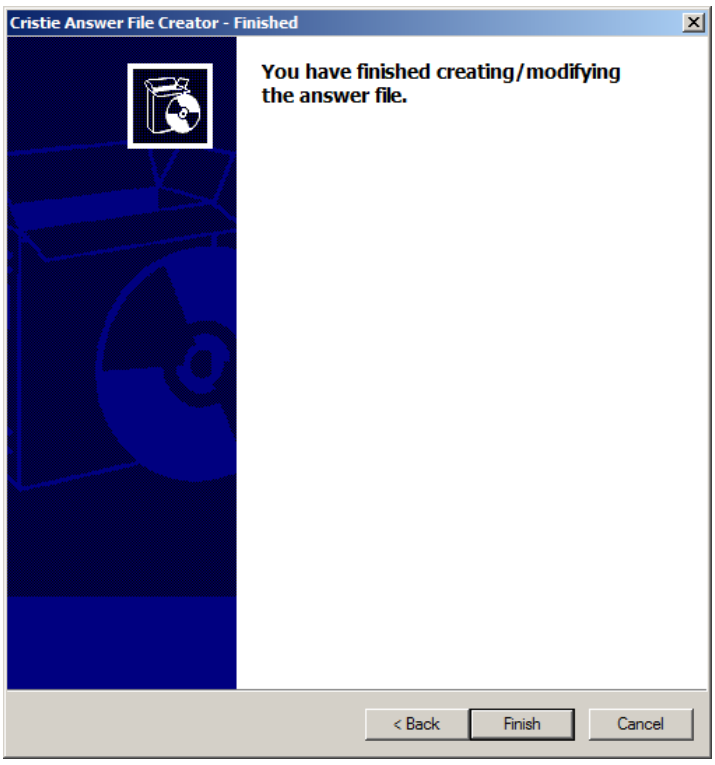

Cristie Answer File Creator - Specify System Reboot Options
Windows Reboot Options
Select the default Windows auto reboot option for successful or failed recoveries.
When recovery finished successfully
Normally Windows will reboot automatically after successful recovery and the recovered operating system will start. If you wish to reboot Windows manually, de-select the option below:
Reboot Windows automatically
When recovery finished with failure
Normally Windows will not reboot the operating system after a failed recovery. If you wish to automatically reboot Windows even on failure, select the option below:
Reboot Windows automatically
< Back
Next >
Cancel

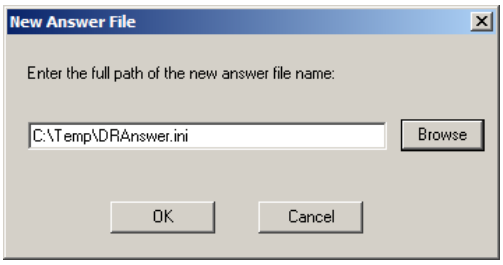
Specify how the automated DR should handle the post recovery reboot when the DR finishes with success or failure. If the DR is successful, select the automatic reboot option. If the DR fails, it is unlikely that the reboot will succeed, so there is little point in proceeding with the reboot. However, if a reboot should be attempted, even in a failure scenario, tick the failure auto reboot option.

The completion of the Answer File definition is confirmed with the following dialogue:



Select Finish to generate the answer file. A pop-up will be displayed prompting for the name and

location of where the AFC should create the answer file.



Select a path and press OK. This will create a file called `DRAnswerFile.ini` in the `C:\Temp` folder.

Note: the answer file MUST be called DRAnswer.ini when transferred to the ISO.

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Answer File Content Example:

```
[ProductType]
Product = "CBMR"

[CbmrCmdBackupLocation]
TsmFilespaceName=/TESTNODE
TsmNodeName=TESTNODE
TsmNodePassword=Encrypted: 95860A8F6B9FBE1F
TsmPort=1500
TsmServerName=10.2.1.17
DeviceType=Tsm
EncryptLocType=
PointInTime=
[RestoreData]

[LogFiles]
LogfileCopyPath = "B:\nigelp\logs"

[NetLogin]
Connection1 = "params.Connection1"

[params.Connection1]
NetworkPath = "\\galaxy\public"
Domain = "stroud"
Username = "nigelp"
Password = "Encrypted: 95860a8f6b9fbe1f"
MapToDrive = "B:"

[System]
RebootOnSuccess = "True"
RebootOnFailure = "False"

[DiskOperation]
FormatVolume = "Default"

[DissimilarHardware]
DriverPaths = "B:\nigelp\drivers"

[Cloning]
ChangeComputerName="NewTestHost"
ChangeHostName="NewTest"
ChangeNetworkSettings1 = "params.cloning.nic1"

[params.cloning.nic1]
AdapterName = ""
HardwareAddress = "00-0C-29-78-3D-DF"
IPAddress = "10.10.11.125"
SubnetMask = "255.0.0.0"
Gateway = "10.0.1.100"
DnsServer = "10.1.1.1"
```

2.5 Prepare Boot Media For Automated Recovery

The product boot media (i.e. the DR console ISO file) is prepared by the CRISP (Cristie ISO Producer) tool. Please refer to the separate CRISP User Guide documentation for details on how to do this.

To prepare boot media for automated recovery, the boot image must be customised to both auto boot and to add the answer file to an expected location. The auto boot modification is required because normally the Windows PE2 or PE4 distribution media is designed to prompt for DR boot. By default, it will not boot into DR unless a key is pressed. If no key is pressed, any installed OS is booted instead. This behaviour needs to be suppressed for automated recoveries. This is described in Customise Boot Media For Auto Boot.

If the answer file needs to be added to CBMR boot media itself, an ISO editing tool such as **MagicISO** or **UltraISO** is required. This is then used to extract the Windows PE2 or PE4 boot file from the distribution ISO image. It can also be used to create the new modified ISO image containing the answer file.

During an automated DR sequence, the Windows PE2 or PE4 environment will search for the answer file in one of these locations and in this order of precedence:

1. The root folder of the Windows PE2 or PE4 boot environment (always drive X: when booted)
2. The root folder of the CD/DVD containing the CBMR distribution media
3. The root folder of any locally attached removable storage

As soon as a suitable answer file is found in one of these locations, the search stops and that answer file is used to control the automated DR process. If no answer file is found, the normal interactive DR GUI is started. Refer to sections Add Answer File To Product ISO Root Folder and Add Answer File to Boot Image Root Folder for a discussion on how this is achieved.

The boot image created for Option 1 is suitable for network boot, but requires the standard CBMR boot image or WIM file to be customised.

Use Option 3 above when customising the boot image is not practical. In this case, simply copy the generated answer file to the root folder on suitable removable storage (eg. USB disk).

> ***Note: the answer file will only be detected during boot if the file is located in one of the three locations specified above.***

2.5.1 Customise Boot Media For AutoBoot

By default, the Windows PE2 or PE4 distribution media will display a prompt to boot into the DR environment when auto-run. If no key is pressed, any alternative installed OS is booted instead. For automated DR, this behaviour needs to be suppressed.

At the moment the only way to do this is to customise the CBMR distribution media. This section describes how to achieve this for the Windows PE2 or PE4 environment.

2.5.1.1 Windows PE2 or PE4

The steps required to customise the Windows PE2 or PE4 ISO image for auto boot are as follows. Note this example shows a WinPE 2 ISO being modified, but the same process applies to WinPE 4.

Open the product Windows PE2 or PE4 distribution media image with your ISO editor:

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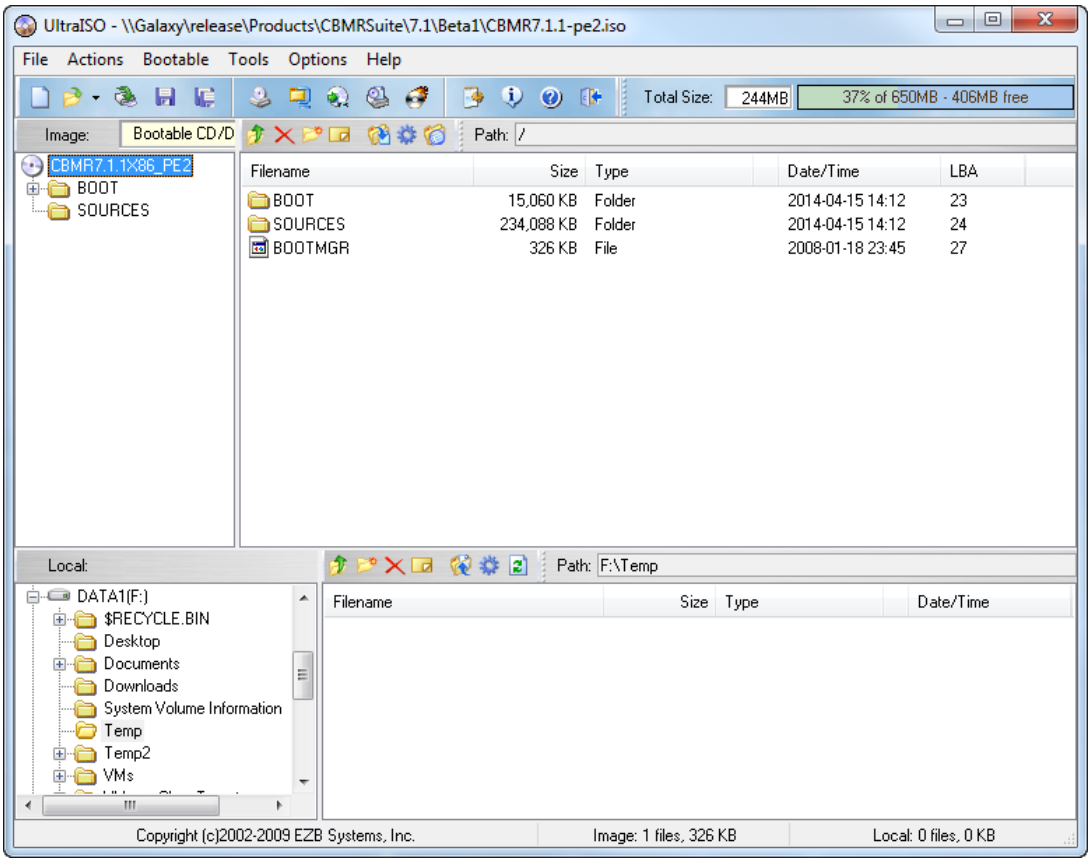
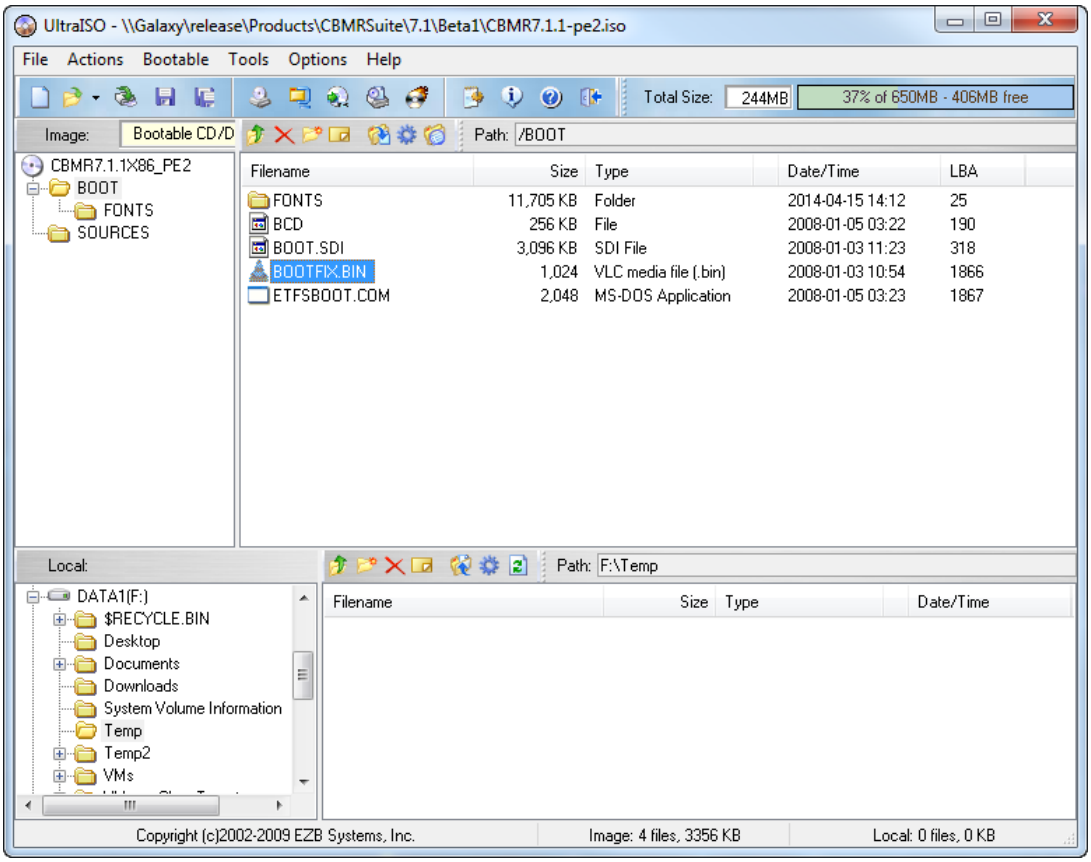


Then navigate to the BOOT folder as illustrated:



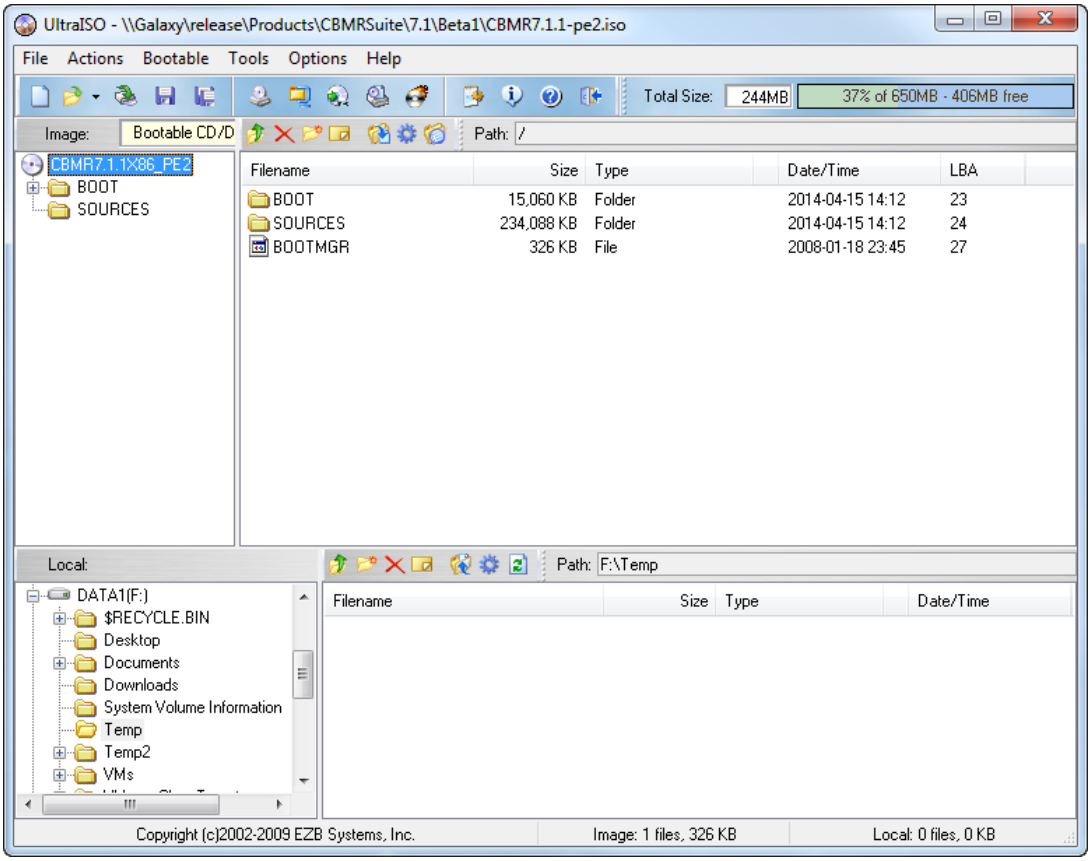
Right click on the file `BOOTFIX.BIN` in this folder and select Delete in the pop-up menu.

Save the modified ISO. This action will create a new ISO with the `BOOTFIX.BIN` file removed. The modified Windows PE2 or PE4 ISO will now automatically boot into the Windows PE2 or PE4 environment.

2.5.2 Add Answer File To Product ISO Root Folder

To add the answer file to the root folder of the boot image follow these steps:

Open the distribution media image with your ISO editor:



Drag and drop your answer file into the root of the ISO:

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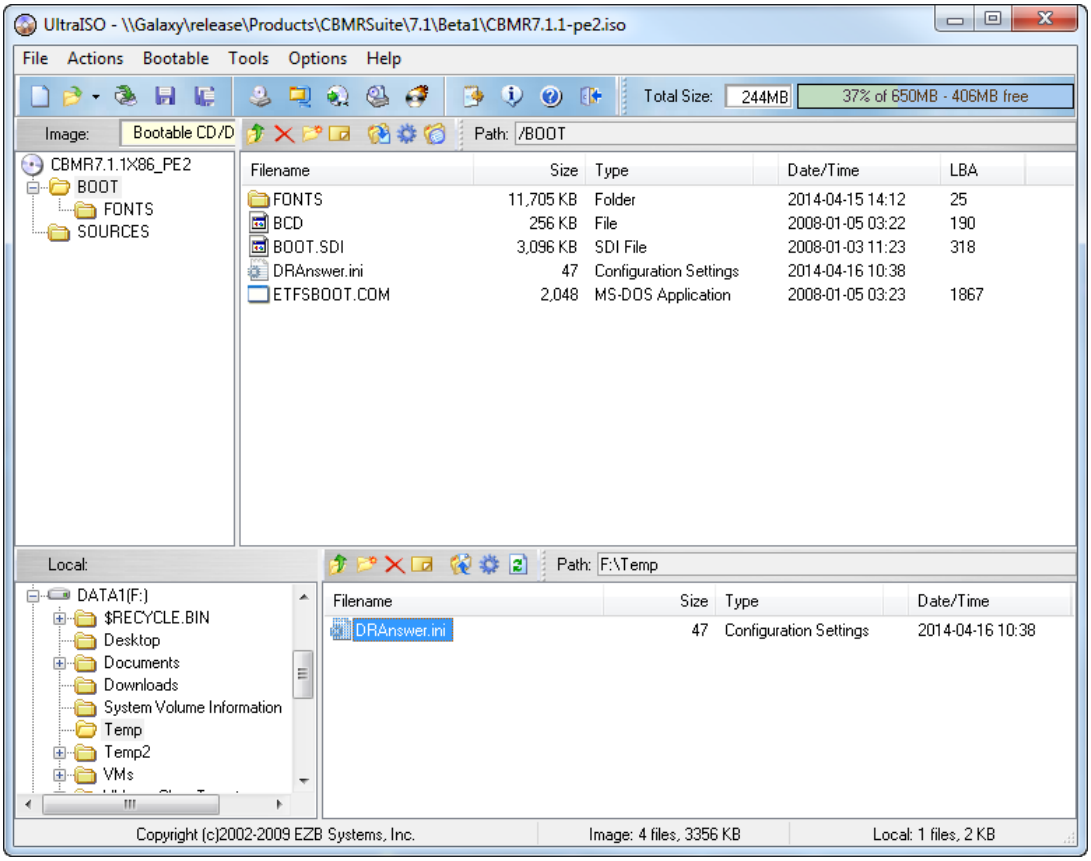

Now save the new ISO image to a new file or overwrite the existing image. Use this new ISO image to create new physical CD/DVDs as required.

2.5.3 Add Answer File to Boot Image Root Folder

The Windows PE2 or PE4 boot image is in Microsoft WIM file format. Use an ISO editor to extract the WIM file from the product distribution media. Then use the Microsoft Windows Automated Installation Kit (WAIK) tools to add the answer file for WinPE 2 based ISOs or the Microsoft Windows Assessment and Deployment Kit (WADK) tools for WinPE 4 based ISOs.

2.5.3.1 WinPE 2

The WinPE 2 boot image is in WIM file format and can only be modified by using tools in the Microsoft Windows Automated Installation Kit (WAIK). Download the WAIK version 1.1 (dated 25/2/2008) from the Microsoft Download Center. This is the February 2008 update.

The downloaded image (in .IMG format) should be burnt to a DVD (it is too large for a CD) and installed on a suitable PC. Run the .NET 2.0, MSXML 6.0 and Windows AIK Setup options in that order. Refer to the CRISP documentation for more information on installing the WAIK.

Welcome to Windows Automated Installation Kit
Windows Vista
Windows Automated Installation Kit
Getting Started for IT Pros
Windows AIK Setup
Release Notes
Windows Deployment Services
Browse DVD
.NET Framework Setup
MSXML 6.0 Setup
Exit
Install this last
Install this first
Install this second
Welcome to the Windows Automated Installation Kit
The Windows Automated Installation Kit (Windows AIK) helps you to preinstall, customize, and deploy the Windows Vista and Windows Server 2008 operating systems.
To run the Windows AIK, your technician computer must use the Windows XP Professional with Service Pack 2, Windows Server 2003 with Service Pack 1, Windows Vista, or Windows Server 2008 system.

With the WAIK successfully installed, the steps required to modify the WinPE 2 WIM image are as follows:

Open the product WinPE 2 distribution media image with your ISO editor:

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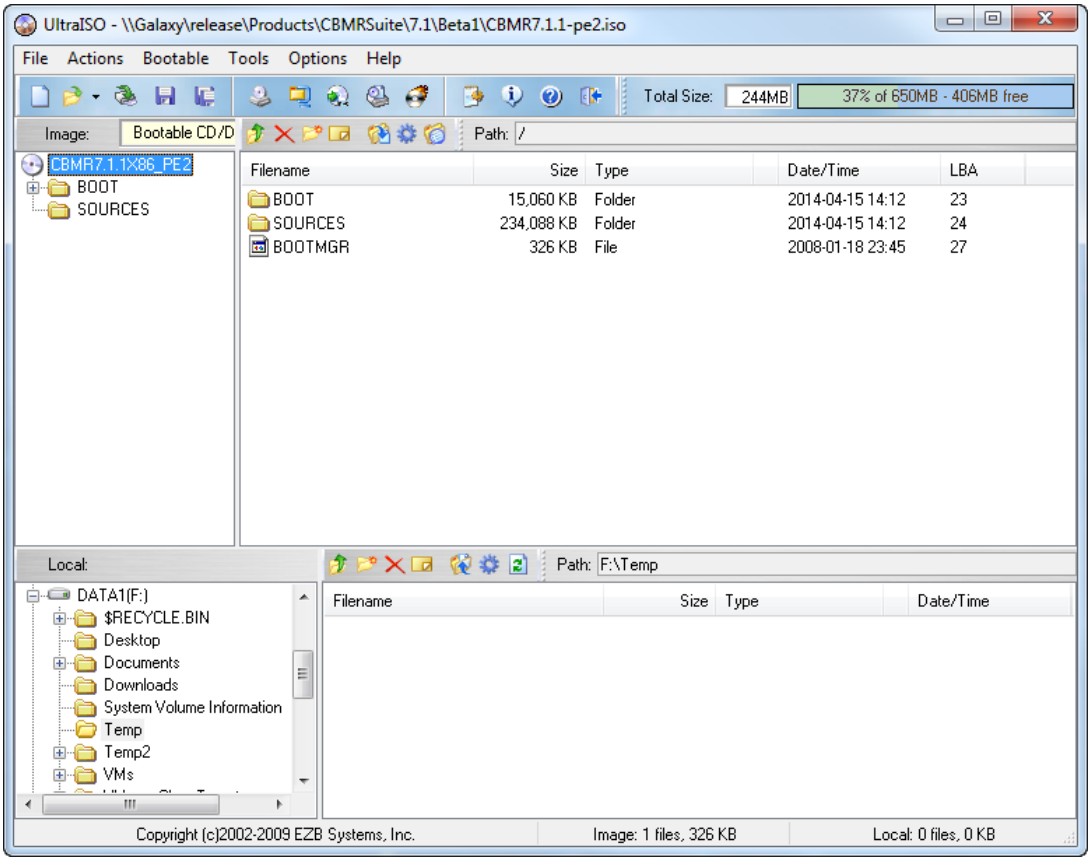
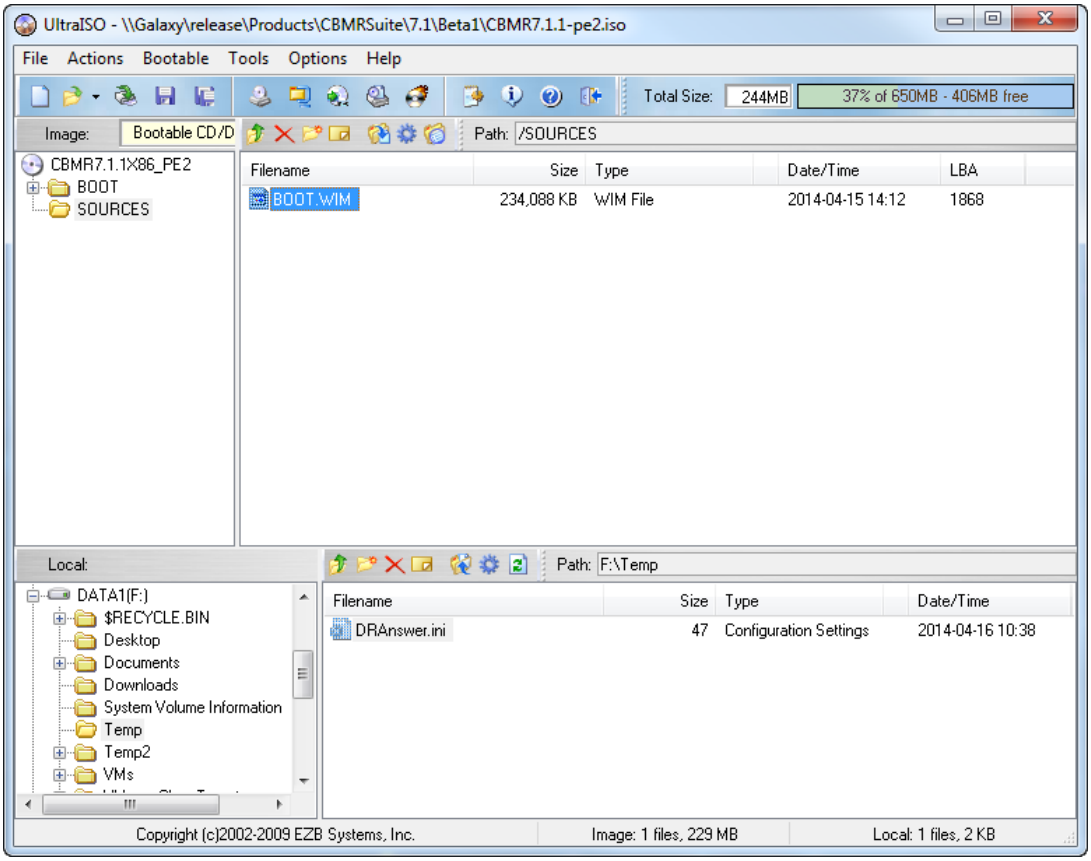


Navigate to the `\SOURCES` folder and extract the file `BOOT.WIM` to a convenient location.



The following description assumes the `BOOT.WIM` file has been extracted to `C:\Temp`. It also assumes that the answer file is also in `C:\Temp`. The WIM is edited by mounting the image onto a standard folder in the file system. Once this is done, the answer file can be simply copied into the target folder and the image unmounted.

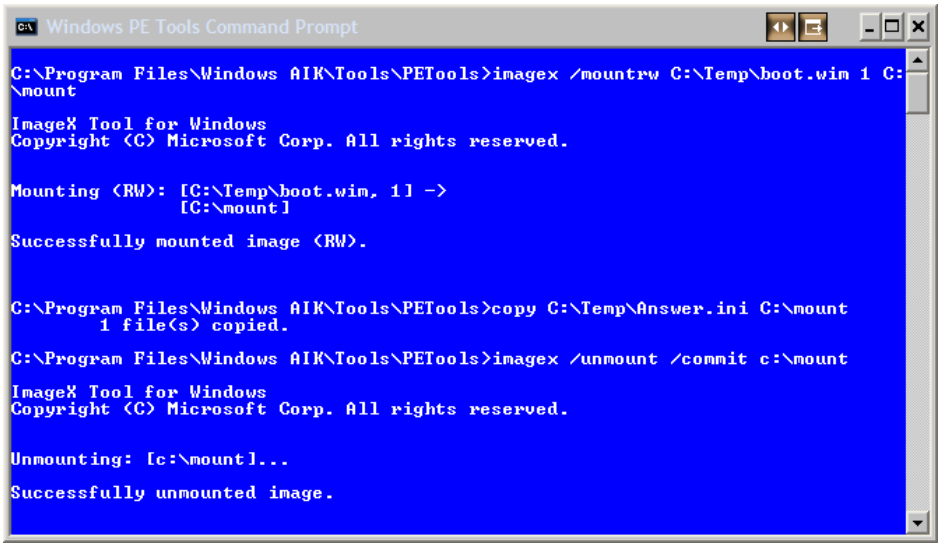
It is therefore necessary to create a folder where the WIM image will be mounted. This folder must be empty. The WAIK tool used to modify the WIM image is called **ImageX**.

Now run a **Windows PE2 Tools Command** window (a shortcut for this is normally created on the Desktop by the WAIK installation) and enter the command:

```
imagex /mountrw C:\Temp\boot.wim 1 C:\mount

copy C:\Temp\DRAnswer.ini C:\mount

imagex /unmount /commit C:\mount
```


Windows PE Tools Command Prompt
C:\Program Files\Windows AIK\Tools\PETools>imagex /mountrw C:\Temp\boot.wim 1 C:\mount
ImageX Tool for Windows
Copyright (C) Microsoft Corp. All rights reserved.
Mounting (RW): [C:\Temp\boot.wim, 1] ->
[C:\mount]
Successfully mounted image (RW).
C:\Program Files\Windows AIK\Tools\PETools>copy C:\Temp\Answer.ini C:\mount
1 file(s) copied.
C:\Program Files\Windows AIK\Tools\PETools>imagex /unmount /commit c:\mount
ImageX Tool for Windows
Copyright (C) Microsoft Corp. All rights reserved.
Unmounting: [c:\mount]...
Successfully unmounted image.

Note that the WIM is mounted on a folder `C:\mount` in the above example. This folder must already exist. The modified WIM file can then be either added back into the product ISO or kept and used in conjunction with Windows Deployment Services (WDS) for remote network boot. If required, use the ISO editor to write the WIM file back into the product ISO in the `\SOURCES` folder.

Note: the answer file MUST be named DRAnswer.ini when transferred to the ISO.

2.5.3.2 WinPE 4

The WinPE 4 boot image is in WIM file format and can only be modified by using tools in the Microsoft Windows Assessment and Deployment Kit (WADK). Download the WADK from the **Microsoft Download** centre http://www.microsoft.com/download/en/default.aspx.

Use the search string **Microsoft Windows Assessment and Deployment Kit (WADK) version 8** in the download centre search bar to select the correct WinPE 4 version of the WADK dated 31 July 2012. Next, download the adksetup.exe program. Note this is not the WADK itself but a downloader program which allows you to download and install just the features you need - **Deployment Tools** and **Windows Preinstallation Environment**.

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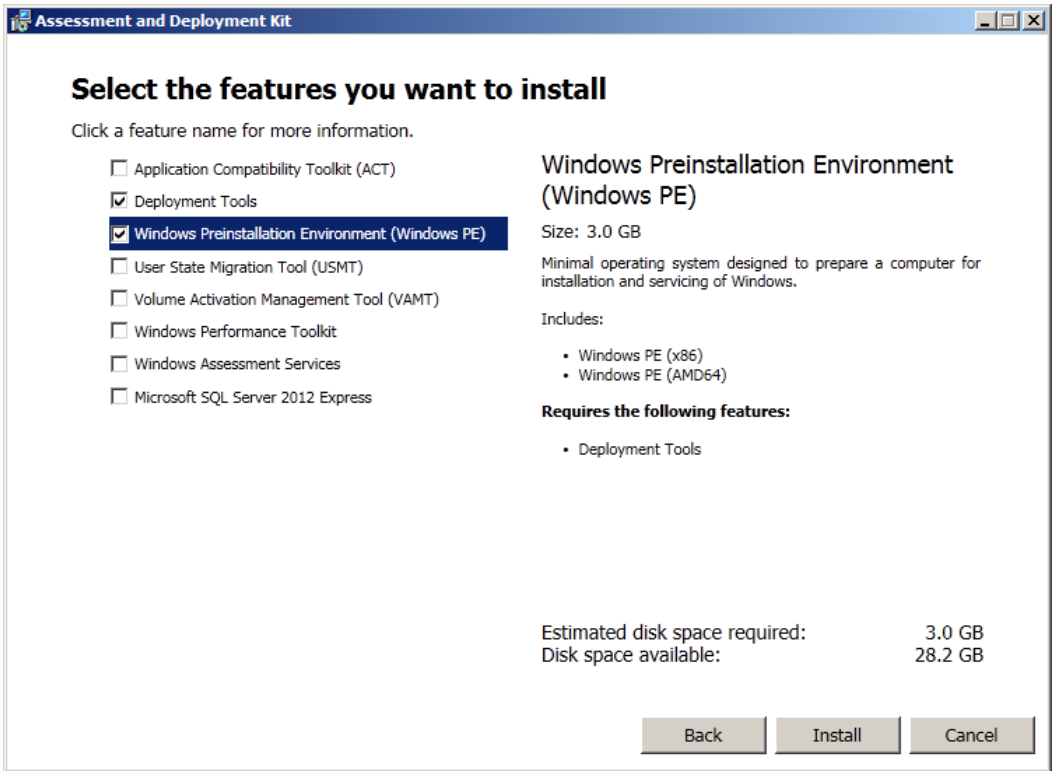
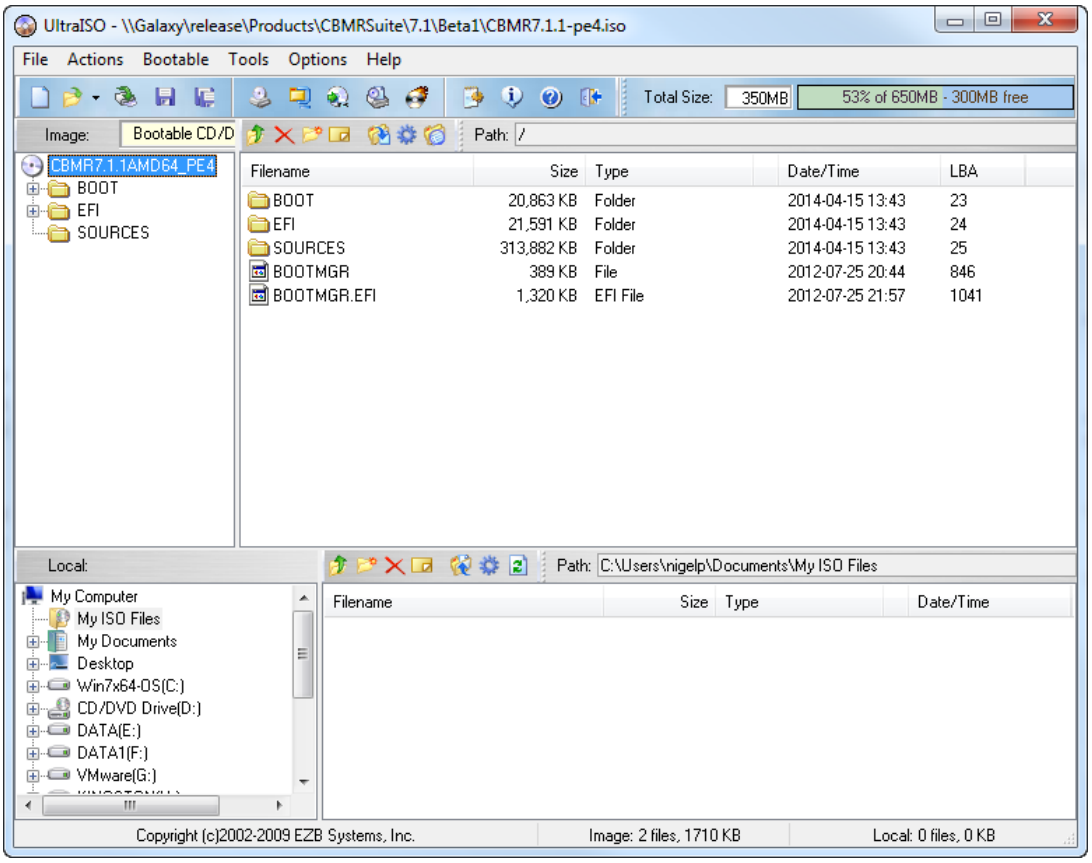
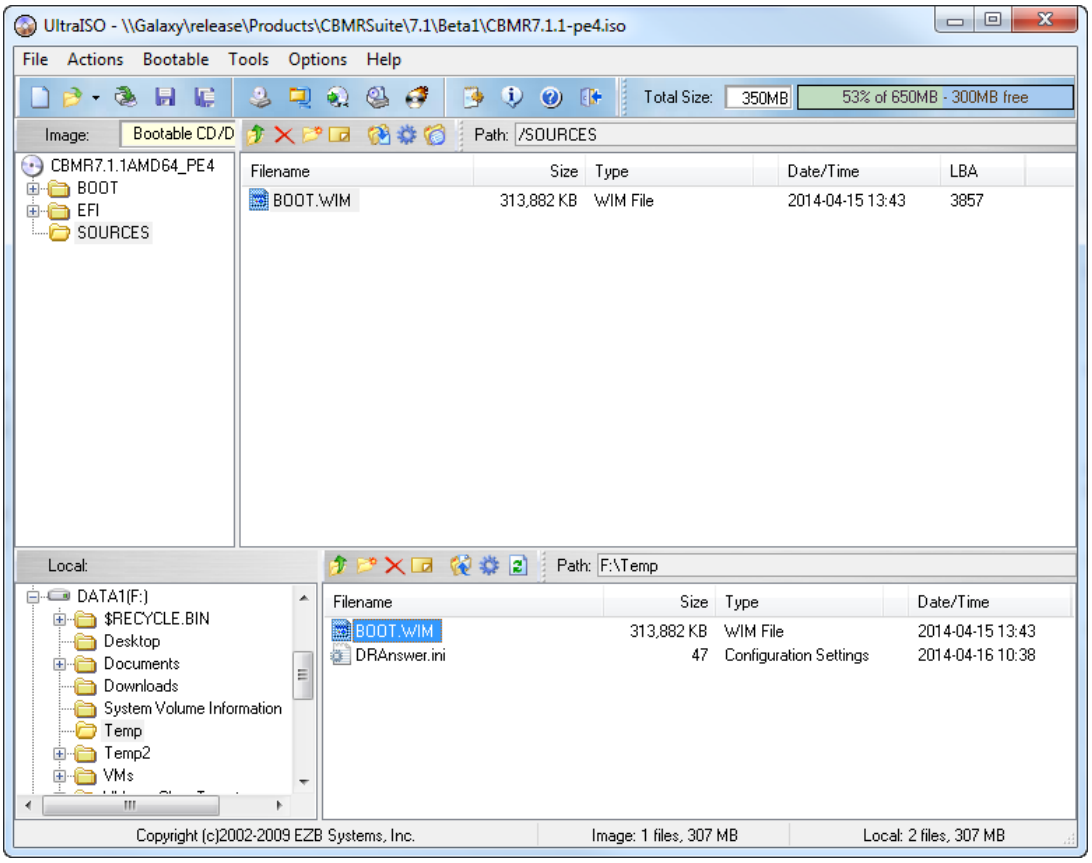

Assessment and Deployment Kit
Select the features you want to install
Click a feature name for more information.
Application Compatibility Toolkit (ACT)
Deployment Tools
Windows Preinstallation Environment (Windows PE)
User State Migration Tool (USMT)
Volume Activation Management Tool (VAMT)
Windows Performance Toolkit
Windows Assessment Services
Microsoft SQL Server 2012 Express
Windows Preinstallation Environment (Windows PE)
Size: 3.0 GB
Minimal operating system designed to prepare a computer for installation and servicing of Windows.
Includes:
Windows PE (x86)
Windows PE (AMD64)
Requires the following features:
Deployment Tools
Estimated disk space required: 3.0 GB
Disk space available: 28.2 GB
Back
Install
Cancel

Refer to the CRISP documentation for more information on installing the WADK. With the WADK successfully installed, the steps required to modify the WinPE 4 WIM image are as follows:

Open the product WinPE 4 distribution media image with your ISO editor:



Navigate to the \SOURCES folder and extract the file BOOT.WIM to a convenient location.



The following description assumes the BOOT.WIM file has been extracted to C:\Temp. It also assumes that the answer file is also in C:\Temp. The WIM is edited by mounting the image onto a standard folder in the file system. Once this is done, the answer file can be simply copied into the target folder and the image unmounted.

It is therefore necessary to create a folder where the WIM image will be mounted. This folder must be empty. The WADK tool used to modify the WIM image is called **ImageX**.

Now run a **WADK Deployment and Imaging Tools Environment** command window (a shortcut for this is normally created under **Windows Kits** on the **Start** menu) and enter the command:

```
imagex /mountrw C:\Temp\boot.wim 1 C:\mount

copy C:\Temp\DRAnswer.ini C:\mount

imagex /unmount /commit C:\mount
```

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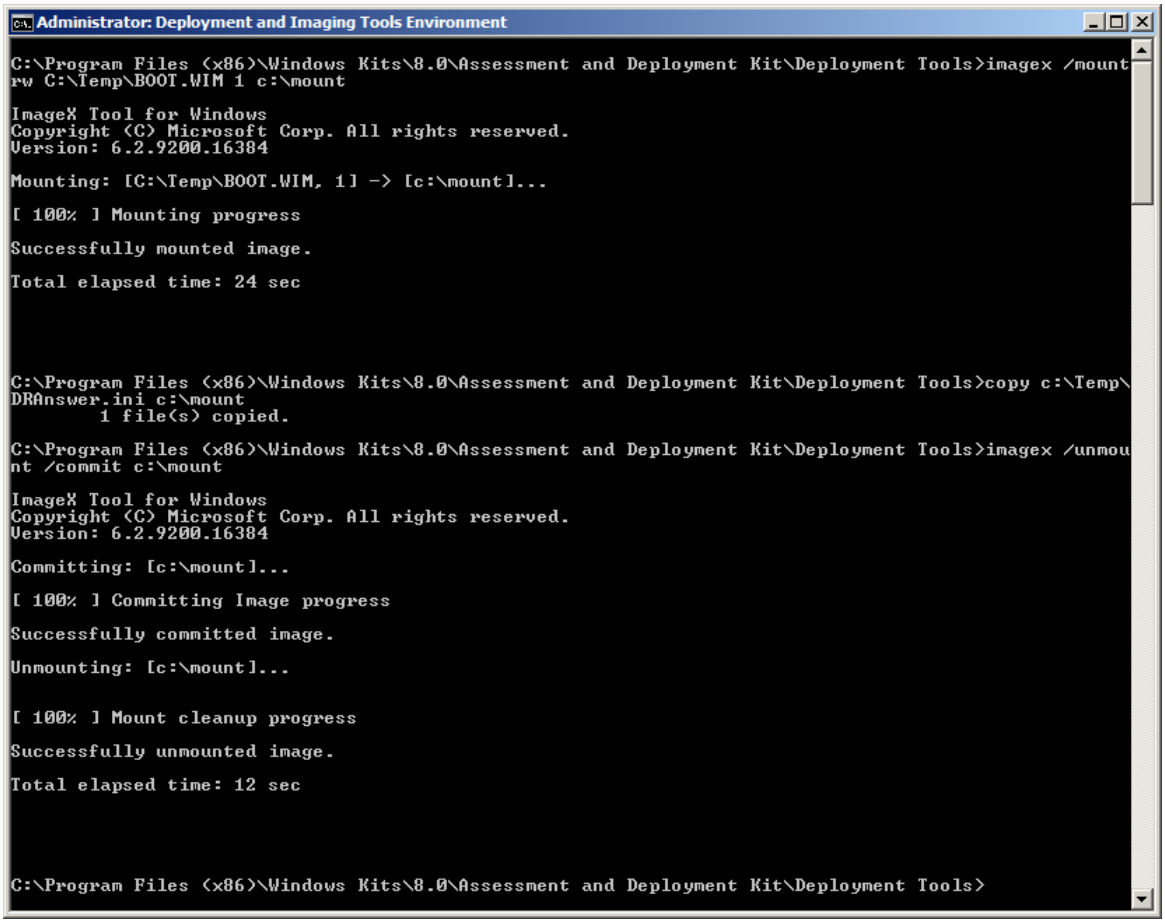
Administrator: Deployment and Imaging Tools Environment
C:\Program Files (x86)\Windows Kits\8.0\Assessment and Deployment Kit\Deployment Tools>imagex /mount
rw C:\Temp\BOOT.WIM 1 c:\mount
ImageX Tool for Windows
Copyright (C) Microsoft Corp. All rights reserved.
Version: 6.2.9200.16384
Mounting: [C:\Temp\BOOT.WIM, 1] -> [c:\mount]...
[100%] Mounting progress
Successfully mounted image.
Total elapsed time: 24 sec
C:\Program Files (x86)\Windows Kits\8.0\Assessment and Deployment Kit\Deployment Tools>copy c:\Temp\
DRAnswer.ini c:\mount
1 file(s) copied.
C:\Program Files (x86)\Windows Kits\8.0\Assessment and Deployment Kit\Deployment Tools>imagex /unmou
nt /commit c:\mount
ImageX Tool for Windows
Copyright (C) Microsoft Corp. All rights reserved.
Version: 6.2.9200.16384
Committing: [c:\mount]...
[100%] Committing Image progress
Successfully committed image.
Unmounting: [c:\mount]...
[100%] Mount cleanup progress
Successfully unmounted image.
Total elapsed time: 12 sec
C:\Program Files (x86)\Windows Kits\8.0\Assessment and Deployment Kit\Deployment Tools>

Note that the WIM is mounted on a folder `C:\mount` in the above example. This folder must already exist. The modified WIM file can then be either added back into the product ISO or kept and used in conjunction with Windows Deployment Services (WDS) for remote network boot. If required, use the ISO editor to write the WIM file back into the product ISO in the `\SOURCES` folder.

Note: the answer file MUST be named DRAnswer.ini when transferred to the ISO.

3 Recovery

An automated recovery can be initiated either by a network or CD/DVD boot of the customised CBMR boot image as described in Prepare Boot Media For Automated Recovery.

Starting the boot process is the only part of the restore process that requires manual intervention. Even this can be avoided if a suitable Lights-Out system is in place or remote boot is possible.

> ***Note: the system BIOS should be set to boot from the prepared Windows PE2 or PE4 boot ISO whether this is in the form of a physical CD/DVD or ISO image. It is also possible to network boot the Windows PE2 or PE4 image.***

3.1 Boot Recovery Environment

Once the customised boot image is booted, the normal plug and play sequence will run. The automated DR will then proceed if the DR answer file is found in one of the prescribed locations. If the file is not found, the normal interactive GUI will be displayed.

3.1.1 Answer File In CD/DVD Image

If the DR answer file is detected within the CD/DVD image, then the automated DR will proceed with no user intervention. Each step in the disaster recovery process will be displayed on the system console and recorded to a log file. This log file will be transferred to the location specified in the DR answer file at the end of the recovery.

At the end of the DR sequence, the logs will be copied to the location specified in the answer file. At this point the recovered system will be automatically booted if configured as such in the DR answer file. Otherwise manual intervention will be required to boot the system (by pressing the <ESC> key).

If errors are detected during the restore process, the recovery will halt or re-boot the system depending upon the setting in the answer file.

> ***Note: if the boot media is configured to boot directly into the Windows PE2 or PE4 boot environment after recovery, manual intervention will be required to reset the boot sequence on the system. This must be done in order to prevent the Windows PE2 or PE4 boot environment being booted once more. Normally the system BIOS should be reset to boot from the OS disk as required.***

3.1.2 Answer File On Removable Device

If the DR answer file is detected on any attached removable media, then the automated DR will proceed with no user intervention. Each step in the disaster recovery process will be displayed on the system console and recorded to a log file. This log file will be transferred to the location specified in the DR answer file at the end of the recovery.

At the end of the DR sequence, the logs will be copied to the location specified in the answer file. At this point the recovered system will be automatically booted if configured as such in the DR answer file. Otherwise manual intervention will be required to boot the system (by pressing the <ESC> key).

If errors are detected during the restore process, the recovery will halt or re-boot the system depending upon the setting in the answer file.

> ***Note: if the boot media is configured to boot directly into the Windows PE2 or PE4 boot environment after recovery, manual intervention will be required to reset the boot sequence on the system. This must be done in order to prevent the Windows PE2 or PE4 boot environment being booted once more. Normally the system BIOS should be reset to boot from the OS disk as required.***

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3.2 Check Result Of Recovery

It is recommended that after the recovery has completed, the saved log files are inspected to ensure that the DR ran with no reported errors.

4 Cristie Technical Support

If you have any queries or problems concerning your Cristie Bare Machine Recovery product, please contact **Cristie Technical Support**. To assist us in helping with your enquiry, make sure you have the following information available for the person dealing with your enquiry:

- CBMR Version Number
- Installed OS type and version
- Any error message information (if appropriate)
- Description of when the error occurs
- Log Files

Contact Numbers - Cristie Software (UK) Limited

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Toll-Free US Number 1-866-TEC-CBMR (1-866-832-2267)

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Email cbmr@cristie.com

Web www.cristie.com

Support Hours

05:00 to 17:00 Eastern Standard Time (EST) Monday to Friday

Out-of-Hours support available to customers with a valid Support Agreement - Severity 1 issues* only

UK Bank Holidays** classed as Out-of-Hours - Severity 1 issues only.

**Severity 1 issues are defined as: a production server failure, cannot perform recovery or actual loss of data occurring.*

For details on dates of UK Bank Holidays, please see **www.cristie.com/support/

Cristie Software Limited are continually expanding their product range in line with the latest technologies. Please contact the **Cristie Sales Office** for the latest product range. Should you have specific requirements for data storage and backup devices, then Cristie's product specialists can provide expert advice for a solution to suit your needs.

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